

**Return of Allotment of Shares**Company Name: **HAZY LIMITED**Company Number: **10804708**Received for filing in Electronic Format on the: **22/12/2022**

XBJEMU49

Shares Allotted (including bonus shares)

Date or period during which shares are allotted

From	To
22/06/2022	

Class of Shares:	SERIES A2	Number allotted	177696
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	5.18
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A2	Number allotted	77849
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	8.39
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	249836
	ORDINARY	Aggregate nominal value:	249.836

Currency: **GBP**

Prescribed particulars

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. FULL DIVIDEND RIGHTS (PARI PASSU WITH ALL EQUITY SHARES). ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF OR PROVISIONING FOR ITS LIABILITIES (THE "SURPLUS ASSETS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS AN AMOUNT EQUAL TO THE TOTAL SUM THAT THE HOLDERS OF SERIES A2 PREFERRED SHARES AND SERIES A1 ORDINARY SHARES WOULD RECEIVE IF EACH SERIES A SHAREHOLDER WERE TO RECEIVE AN AMOUNT PER SUCH SERIES A2 PREFERRED SHARE OR SERIES A1 ORDINARY SHARE HELD, THAT IS THE HIGHER OF (A) THE ISSUE PRICE OF SUCH SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SUCH SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) AS TO THE BALANCE, TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THESE AMOUNTS, THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER, CALCULATED AS IF SUCH SURPLUS ASSETS WERE AT LEAST EQUAL TO £A PLUS £100; (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS AN AMOUNT EQUAL TO THE AGGREGATE SUM THAT THE OTHER SHAREHOLDERS WOULD RECEIVE IF EACH OTHER SHAREHOLDER WERE TO RECEIVE AN AMOUNT PER SUCH C ORDINARY SHARE, B ORDINARY SHARE, A ORDINARY SHARE OR ORDINARY SHARE HELD, THAT IS THE HIGHER OF (A) THE ISSUE PRICE OF SUCH SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SUCH SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES A2 PREFERRED SHARES AND/OR SERIES A1 ORDINARY SHARES HELD BY THEM; AND (II) AS TO THE BALANCE, TO OTHER

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Class of Shares:	B	Number allotted	1
	ORDINARY	Aggregate nominal value:	0.001
Currency:	GBP		
Prescribed particulars			

NO VOTING RIGHTS. NO RIGHTS TO DIVIDENDS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF OR PROVISIONING FOR ITS LIABILITIES (THE "SURPLUS ASSETS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS AN AMOUNT EQUAL TO THE TOTAL SUM THAT THE HOLDERS OF SERIES A2 PREFERRED SHARES AND SERIES A1 ORDINARY SHARES WOULD RECEIVE IF EACH SERIES A SHAREHOLDER WERE TO RECEIVE AN AMOUNT PER SUCH SERIES A2 PREFERRED SHARE OR SERIES A1 ORDINARY SHARE HELD, THAT IS THE HIGHER OF (A) THE ISSUE PRICE OF SUCH SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SUCH SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) AS TO THE BALANCE, TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THESE AMOUNTS, THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER, CALCULATED AS IF SUCH SURPLUS ASSETS WERE AT LEAST EQUAL TO £A PLUS £100; (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS AN AMOUNT EQUAL TO THE AGGREGATE SUM THAT THE OTHER SHAREHOLDERS WOULD RECEIVE IF EACH OTHER SHAREHOLDER WERE TO RECEIVE AN AMOUNT PER SUCH C ORDINARY SHARE, B ORDINARY SHARE, A ORDINARY SHARE OR ORDINARY SHARE HELD, THAT IS THE HIGHER OF (A) THE ISSUE PRICE OF SUCH SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SUCH SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES A2 PREFERRED SHARES AND/OR SERIES A1 ORDINARY SHARES HELD BY THEM; AND (II) AS TO THE BALANCE, TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO

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Class of Shares:	C	Number allotted	811432
	ORDINARY	Aggregate nominal value:	811.432
Currency:	GBP		
Prescribed particulars			

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. FULL DIVIDEND RIGHTS (PARI PASSU WITH ALL EQUITY SHARES). ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF OR PROVISIONING FOR ITS LIABILITIES (THE "SURPLUS ASSETS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS AN AMOUNT EQUAL TO THE TOTAL SUM THAT THE HOLDERS OF SERIES A2 PREFERRED SHARES AND SERIES A1 ORDINARY SHARES WOULD RECEIVE IF EACH SERIES A SHAREHOLDER WERE TO RECEIVE AN AMOUNT PER SUCH SERIES A2 PREFERRED SHARE OR SERIES A1 ORDINARY SHARE HELD, THAT IS THE HIGHER OF (A) THE ISSUE PRICE OF SUCH SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SUCH SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) AS TO THE BALANCE, TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THESE AMOUNTS, THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER, CALCULATED AS IF SUCH SURPLUS ASSETS WERE AT LEAST EQUAL TO £A PLUS £100; (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS AN AMOUNT EQUAL TO THE AGGREGATE SUM THAT THE OTHER SHAREHOLDERS WOULD RECEIVE IF EACH OTHER SHAREHOLDER WERE TO RECEIVE AN AMOUNT PER SUCH C ORDINARY SHARE, B ORDINARY SHARE, A ORDINARY SHARE OR ORDINARY SHARE HELD, THAT IS THE HIGHER OF (A) THE ISSUE PRICE OF SUCH SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SUCH SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES A2 PREFERRED SHARES AND/OR SERIES A1 ORDINARY SHARES HELD BY THEM; AND (II) AS TO THE BALANCE, TO OTHER

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Class of Shares:	ORDINARY	Number allotted	1155153
Currency:	GBP	Aggregate nominal value:	1155.153
Prescribed particulars			

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Class of Shares:	SERIES	Number allotted	255545
	A2	Aggregate nominal value:	255.545
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2471967
		Total aggregate nominal value:	2471.967
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.