**SPORTECH GROUP HOLDINGS LIMITED****(Registered Number 10801118)****(the "Company")****Solvency statement under section 643 of the Companies Act 2006 made on 13 November 2017**

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006.

We confirm that the Company is proposing to reduce the entire amount standing to the credit of its share premium account (being £218,230,837 as at the date of this statement). The amount by which the share premium account is so reduced will be credited to a distributable reserve of the Company.

We confirm that we have considered the most recent management accounts of the Company.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- as regards the Company's situation as at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:


Richard Cooper

Date: 13 November 2017



Ian Penrose

Date: 13 November 2017

Richard McGulre

Date: 13 November 2017

SPORTECH GROUP HOLDINGS LIMITED

(Registered Number 10801118)

(the "Company")

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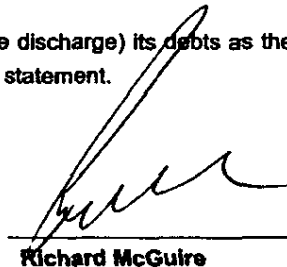
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Signed by:


Richard Cooper

Date: 13 November 2017


Richard McGuire

Date: 13 November 2017

Ian Penrose

Date: 13 November 2017