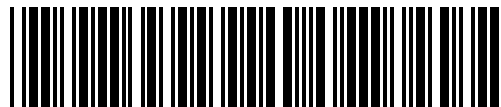


**Return of Allotment of Shares**Company Name: **LOVAT PARKS LIMITED**Company Number: **10782220**Received for filing in Electronic Format on the: **15/02/2022**

XAXX62MI

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/12/2021	13/01/2022

Class of Shares:	B ORDINARY	Number allotted	58000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	100000
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		
Prescribed particulars			

EACH A ORDINARY SHARE CARRIES ONE VOTE PROVIDED THAT THE AGGREGATE NUMBER OF VOTES IN RESPECT OF THE A ORDINARY SHARES SHALL NEVER BE LESS THAN 30 PER CENT OF THE OVERALL VOTES THAT MAY BE CAST. THE A ORDINARY SHARES DO NOT CARRY ANY RIGHT TO PARTICIPATE IN DISTRIBUTIONS UNTIL EACH HOLDER OF THE SERIES A PREFERENCE SHARES HAS FIRST RECEIVED AN AMOUNT EQUAL TO THE PREFERRED RETURN (AS DEFINED IN THE COMPANY'S ARTICLES). SUBJECT TO (I) THIS PRIOR PAYMENT TO SERIES A PREFERENCE SHAREHOLDERS HAVING BEEN RECEIVED; (II) DISTRIBUTIONS TO THE A ORDINARY AND PREFERENCE SHAREHOLDERS EXCEEDING THE HURDLE (AS DEFINED IN THE COMPANY'S ARTICLES) (III) THE RECOMMENDATION OF THE BOARD; AND (IV) THE AIMF REGULATIONS, ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED EQUALLY AMONGST THE PREFERENCE SHARES AND ORDINARY SHARES (AS THOSE TERMS ARE DEFINED IN THE COMPANY'S ARTICLES) PARI PASSU. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP), THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER: (I) TO THE HOLDERS OF THE SERIES A PREFERENCE SHARES, AN AMOUNT EQUAL TO ANY ACCRUED BUT UNPAID PREFERRED RETURN; AND AS TO THE BALANCE; (II) TO THE HOLDERS OF THE SERIES A PREFERENCE SHARES WHICHEVER IS THE GREATER OF: (A) THE NOMINAL VALUE IN RESPECT OF THE PREFERENCE SHARES, LESS ANY DIVIDEND PAID IN RESPECT OF THAT SHARE; AND (B) THE AMOUNT THAT WOULD BE ALLOCATED TO THE PREFERENCE SHARES IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU AND THEREAFTER AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; (III) TO THE HOLDERS OF THE A ORDINARY SHARES THE AMOUNT THAT WOULD BE ALLOCATED UNDER (II)(B) ABOVE IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; (IV) TO THE HOLDERS OF THE B ORDINARY SHARES THE AMOUNT THAT WOULD BE ALLOCATED UNDER (II)(B) ABOVE IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; AND (V) AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000 OF SUCH ASSETS, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01P PER DEFERRED SHARE OF WHICH IT IS THE HOLDER AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES. THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	250000
	A	Aggregate nominal value:	10000000
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

EACH SERIES A PREFERENCE SHARE CARRIES ONE VOTE, PROVIDED THAT THE AGGREGATE NUMBER OF VOTES IN RESPECT OF THE A ORDINARY SHARES SHALL NEVER BE LESS THAN 30 PER CENT OF THE OVERALL VOTES THAT MAY BE CAST. PRIOR TO THE A ORDINARY SHARES PARTICIPATING IN ANY DIVIDEND, THE SERIES A PREFERENCE SHARES CARRY THE RIGHT TO FIRST RECEIVE AN AMOUNT EQUAL TO THE PREFERRED RETURN (AS DEFINED IN THE COMPANY'S ARTICLES). SUBJECT TO (I) THIS PRIOR PAYMENT TO SERIES A PREFERENCE SHAREHOLDERS HAVING BEEN RECEIVED; (II) DISTRIBUTIONS TO THE A ORDINARY AND PREFERENCE SHAREHOLDERS EXCEEDING THE HURDLE (AS DEFINED IN THE COMPANY'S ARTICLES); (III) THE RECOMMENDATION OF THE BOARD; AND (IV) THE AIMF REGULATIONS, ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED EQUALLY AMONGST THE HOLDERS OF THE PREFERENCE SHARES AND THE ORDINARY SHARES (AS THOSE TERMS ARE DEFINED IN THE COMPANY'S ARTICLES) PARI PASSU. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP), THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER: (I) TO THE HOLDERS OF THE SERIES A PREFERENCE SHARES, AN AMOUNT EQUAL TO ANY ACCRUED BUT UNPAID PREFERRED RETURN; AND AS TO THE BALANCE; (II) TO THE HOLDERS OF THE SERIES A PREFERENCE SHARES WHICHEVER IS THE GREATER OF: (A) THE NOMINAL VALUE IN RESPECT OF THE PREFERENCE SHARES, LESS ANY DIVIDEND PAID IN RESPECT OF THAT SHARE; AND (B) THE AMOUNT THAT WOULD BE ALLOCATED TO THE PREFERENCE SHARES IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU AND THEREAFTER AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCES SHARES PARI PASSU; (III) TO THE HOLDERS OF THE A ORDINARY SHARES THE AMOUNT THAT WOULD BE ALLOCATED UNDER (II)(B) ABOVE IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; (IV) TO THE HOLDERS OF THE B ORDINARY SHARES THE AMOUNT THAT WOULD BE ALLOCATED UNDER (II)(B) ABOVE IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; AND (V) AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000 OF SUCH ASSETS, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01P PER DEFERRED SHARE OF WHICH IT IS THE HOLDER AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES. THE SERIES A PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	175000
	B	Aggregate nominal value:	7000000
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

EACH SERIES B PREFERENCE-SHARE-CARRIES ONE VOTE, PROVIDED THAT THE AGGREGATE NUMBER OF VOTES IN RESPECT OF THE A ORDINARY SHARES SHALL NEVER BE LESS THAN 30 PER CENT OF THE OVERALL VOTES THAT MAY BE CAST. THE SERIES B PREFERENCE SHARES DO NOT CARRY ANY RIGHT TO PARTICIPATE IN DISTRIBUTIONS UNTIL EACH HOLDER OF THE SERIES A PREFERENCE SHARES HAS FIRST RECEIVED AN AMOUNT EQUAL TO THE PREFERRED RETURN (AS DEFINED IN THE COMPANY'S ARTICLES). SUBJECT TO (I) THIS PRIOR PAYMENT TO SERIES A PREFERENCE SHAREHOLDERS; (II) THE RECOMMENDATION OF THE BOARD; AND (III) THE AIMF REGULATIONS, ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED EQUALLY AMONGST THE SERIES A PREFERENCE SHARES, SERIES B PREFERENCE SHARES (THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES TOGETHER THE "PREFERENCE SHARES) AND A ORDINARY SHARES PARI PASSU. ON THE RETURN OF CAPITAL (INCLUDING ON A WINDING UP), THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER; (I) TO THE HOLDERS OF THE SERIES A PREFERENCE SHARES, AN AMOUNT EQUAL TO ANY ACCRUED BUT UNPAID PREFERRED RETURN; AND AS TO THE BALANCE; (II) TO THE HOLDERS OF THE PREFERENCE SHARES WHICHEVER IS THE GREATER OF: (A) THE NOMINAL VALUE IN RESPECT OF THE PREFERENCE SHARES, LESS ANY DIVIDEND PAID IN RESPECT OF THAT SHARE; AND (B) THE AMOUNT THAT WOULD BE ALLOCATED TO THE PREFERENCE SHARES IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU AND THEREAFTER AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; (III) TO THE HOLDERS OF THE A ORDINARY SHARES THE AMOUNT THAT WOULD BE ALLOCATED UNDER (II)(B) ABOVE IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE £ ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; (IV) TO THE HOLDERS OF THE B ORDINARY SHARES THE AMOUNT THAT WOULD BE ALLOCATED UNDER (II)(B) ABOVE IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; AND (V) AFTER THE DISTRIBUTION OF THE FIRST £1,000,000 OF SUCH ASSETS, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01 PER DEFERRED SHARE OF WHICH IT IS THE HOLDER AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES. THE SERIES B PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	58000
	ORDINARY	Aggregate nominal value:	58
Currency:	GBP		
Prescribed particulars			

THE B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF (IN THEIR CAPACITY AS HOLDERS OF B ORDINARY SHARES) TO RECEIVE NOTICE, ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY OR RECEIVE COPIES OF, OR VOTE ON, ANY WRITTEN RESOLUTION OF THE COMPANY. THE B ORDINARY SHARES DO NOT CARRY ANY RIGHT TO PARTICIPATE IN DISTRIBUTIONS UNTIL A) EACH HOLDER OF THE SERIES A PREFERENCE SHARES HAS FIRST RECEIVED AN AMOUNT EQUAL TO THE PREFERRED RETURN (AS DEFINED IN THE COMPANY'S ARTICLES) AND B) THE AGGREGATE AMOUNT DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES AND SERIES A PREFERENCE SHARES EXCEEDING THE HURDLE (AS DEFINED IN THE COMPANY'S ARTICLES). SUBJECT TO (I) THE PRIOR PAYMENT TO SERIES A PREFERENCE SHAREHOLDERS HAVING BEEN RECEIVED; (II) DISTRIBUTIONS TO THE A ORDINARY AND PREFERENCE SHAREHOLDERS EXCEEDING THE HURDLE; (III) THE RECOMMENDATION OF THE BOARD; AND (IV) THE AIMF REGULATIONS, ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED EQUALLY AMONGST THE PREFERENCE SHARES AND THE ORDINARY SHARES PARI PASSU. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP), THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER: (I) TO THE HOLDERS OF THE SERIES A PREFERENCE SHARES, AN AMOUNT EQUAL TO ANY ACCRUED BUT UNPAID PREFERRED RETURN; AND AS TO THE BALANCE; (II) TO THE HOLDERS OF THE SERIES A PREFERENCE SHARES WHICHEVER IS THE GREATER OF: (A) THE NOMINAL VALUE IN RESPECT OF THE PREFERENCE SHARES, LESS ANY DIVIDEND PAID IN RESPECT OF THAT SHARE; AND (B) THE AMOUNT THAT WOULD BE ALLOCATED TO THE PREFERENCE SHARES IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU AND THEREAFTER AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCES SHARES PARI PASSU; (III) TO THE HOLDERS OF THE A ORDINARY SHARES THE AMOUNT THAT WOULD BE ALLOCATED UNDER (II)(B) ABOVE IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; (IV) TO THE HOLDERS OF THE B ORDINARY SHARES THE AMOUNT THAT WOULD BE ALLOCATED UNDER (II)(B) ABOVE IF THE REMAINING SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCE SHARES PARI PASSU; AND (V) AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000 OF SUCH ASSETS, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01P PER DEFERRED SHARE OF WHICH IT IS THE HOLDER AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	583000
		Total aggregate nominal value:	17000158
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.