

**SH01****Return of allotment of shares****Companies House**Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.



A9VKM201

A22 06/01/2021 #91
COMPANIES HOUSEA18 *A9K86F43* 19/12/2020 #121
COMPANIES HOUSE

SA WEDNESDAY

1 Company details

Company number 1 0 7 8 2 2 2 0

Company name in full LOVAT PARKS LIMITED

Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 1 8 m 1 2 y 2 0 y 2 0
To Date d d m m y y y y

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Series B Preference	175	40,000	57,142.85	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	100	£100	
GBP	Series A Preference	250	£10,000,000	
GBP	Series B Preference	175	£7,000,000	
Totals		525	£17,000,100	Nil

Currency table B

Totals				

Currency table C

Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	525	£17,000,100	Nil

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A Ordinary

Prescribed particulars

[See continuation sheet]

Class of share

Series A Preference

Prescribed particulars

[See continuation sheet]

Class of share

Series B Preference

Prescribed particulars

[See continuation sheet]

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

Handwritten signature

X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name NGP/661381

Company name Macfarlanes LLP

Address 20, Cursitor Street

Post town London

County/Region

Postcode E C 4 A I L T

Country UK

DX DX No: 138 Chancery Lane

Telephone +44 (0) 20 7831 9222

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP -4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>Each A Ordinary Share carries one vote provided that the aggregate number of votes in respect of the A Ordinary Shares shall never be less than 30 per cent of the overall votes that may be cast.</p> <p>The A Ordinary Shares do not carry any right to participate in distributions until each holder of the Series A Preference Shares has first received an amount equal to the Preferred Return (as defined in the Company's Articles). Subject to (i) this prior payment to Series A Preference shareholders having been received; (ii) the recommendation of the Board; and (iii) the AIMF regulations, any available profits shall be distributed equally amongst the Series A Preference Shares, Series B Preference Shares (the Series A Preference Shares and Series B Preference Shares together the "Preference Shares") and A Ordinary Shares <i>pari passu</i>.</p> <p>On a return of capital (including on a winding up), the surplus assets of the Company shall be applied in the following order:</p> <p>(i) to the holders of the Series A Preference Shares, an amount equal to any accrued but unpaid Preferred Return; and as to the balance;</p> <p>(ii) to the holders of the Preference Shares whichever is the greater of: (a) the nominal value in respect of the Preference Shares, less any dividend paid in respect of that share; and (b) the amount that would be allocated to the Preference Shares if the remaining surplus assets were to be distributed amongst the holders of the A Ordinary Shares and Preference Shares <i>pari passu</i> and thereafter amongst the holders of the Ordinary Shares and Preference Shares <i>pari passu</i>;</p> <p>(iii) to the holders of the A Ordinary Shares the amount that would be allocated under (ii)(b) above if the remaining surplus assets were to be distributed amongst the holders of the A Ordinary Shares and Preference Shares <i>pari passu</i>;</p> <p>(iv) to the holders of the B Ordinary Shares the amount that would be allocated under (ii)(b) above if the remaining surplus assets were to be distributed amongst the holders of the Ordinary Shares and Preference Shares <i>pari passu</i>; and</p> <p>(v) after the distribution of the first £1,000,000,000 of such assets, the holders of the Deferred Shares shall be entitled to receive 0.01p per Deferred Share of which it is the holder and thereafter any balance of such assets shall be distributed to the holders of the Ordinary Shares.</p> <p>The A Ordinary Shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series A Preference	
Prescribed particulars	<p>Each Series A Preference Share carries one vote, provided that the aggregate number of votes in respect of the A Ordinary Shares shall never be less than 30 per cent of the overall votes that may be cast.</p> <p>Prior to the A Ordinary Shares participating in any dividend, the Series A Preference Shares carry the right to first receive an amount equal to the Preferred Return (as defined in the Company's articles). Subject to (i) this prior payment to Series A Preference Shareholders having been received; (ii) the recommendation of the Board; and (iii) the AIMF regulations, any available profits shall be distributed equally amongst the holders of the Series A Preference Shares, Series B Preference Shares (the Series A Preference Shares and Series B Preference Shares together the "Preference Shares") and the Ordinary Shares <i>pari passu</i>.</p> <p>On a return of capital (including on a winding up), the surplus assets of the Company shall be applied in the following order:</p> <p>(i) to the holders of the Series A Preference Shares, an amount equal to any accrued but unpaid Preferred Return; and as to the balance;</p> <p>(ii) to the holders of the Preference Shares whichever is the greater of: (a) the nominal value in respect of the Preference Shares, less any dividend paid in respect of that share; and (b) the amount that would be allocated to the Preference Shares if the remaining surplus assets were to be distributed amongst the holders of the A Ordinary Shares and Preference Shares <i>pari passu</i> and thereafter amongst the holders of the Ordinary Shares and Preference Shares <i>pari passu</i>;</p> <p>(iii) to the holders of the A Ordinary Shares the amount that would be allocated under (ii)(b) above if the remaining surplus assets were to be distributed amongst the holders of the A Ordinary Shares and Preference Shares <i>pari passu</i>;</p> <p>(iv) to the holders of the B Ordinary Shares the amount that would be allocated under (ii)(b) above if the remaining surplus assets were to be distributed amongst the holders of the Ordinary Shares and Preference Shares <i>pari passu</i>; and</p> <p>(v) after the distribution of the first £1,000,000,000 of such assets, the holders of the Deferred Shares shall be entitled to receive 0.01 p per Deferred Share of which it is the holder and thereafter any balance of such assets shall be distributed to the holders of the Ordinary Shares.</p> <p>The Series A Preference Shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series B Preference	
Prescribed particulars	<p>Each Series B Preference Share carries one vote, provided that the aggregate number of votes in respect of the A Ordinary Shares shall never be less than 30 per cent of the overall votes that may be cast.</p> <p>The Series B Preference Shares do not carry any right to participate in distributions until each holder of the Series A Preference Shares has first received an amount equal to the Preferred Return (as defined in the Company's Articles). Subject to (i) this prior payment to Series A Preference shareholders having been received; (ii) the recommendation of the Board; and (iii) the AIMF regulations, any available profits shall be distributed equally amongst the Series A Preference Shares, Series B Preference Shares (the Series A Preference Shares and the Series B Preference shares together the "Preference Shares") and A Ordinary Shares <i>pari passu</i>.</p> <p>On a return of capital (including on a winding up), the surplus assets of the Company shall be applied in the following order:</p> <p>(i) to the holders of the Series A Preference Shares, an amount equal to any accrued but unpaid Preferred Return; and as to the balance;</p> <p>(ii) to the holders of the Preference Shares whichever is the greater of: (a) the nominal value in respect of the Preference Shares, less any dividend paid in respect of that share; and (b) the amount that would be allocated to the Preference Shares if the remaining surplus assets were to be distributed amongst the holders of the A Ordinary Shares and Preference Shares <i>pari passu</i> and thereafter amongst the holders of the Ordinary Shares and Preference Shares <i>pari passu</i>;</p> <p>(iii) to the holders of the A Ordinary Shares the amount that would be allocated under (ii)(b) above if the remaining surplus assets were to be distributed amongst the holders of the A Ordinary Shares and Preference Shares <i>pari passu</i>;</p> <p>(iv) to the holders of the B Ordinary Shares the amount that would be allocated under (ii)(b) above if the remaining surplus assets were to be distributed amongst the holders of the Ordinary Shares and Preference Shares <i>pari passu</i>; and</p> <p>(v) after the distribution of the first £1,000,000,000 of such assets, the holders of the Deferred Shares shall be entitled to receive 0.01p per Deferred Share of which it is the holder and thereafter any balance of such assets shall be distributed to the holders of the Ordinary Shares.</p> <p>The Series B Preference Shares are not redeemable.</p>	