

FALCON BIDCO LIMITED
(Company number 10777317)

20 Wollaton Street, Nottingham NG1 5FW

Companies House
Crown Way
Cardiff
CF14 3UZ

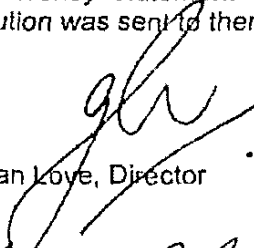
1 April 2019

Dear Sir/Madam,

We, the undersigned, the Directors of the Company, pursuant to Section 644(5) of the Companies Act 2006; hereby confirm that:

1. the solvency statement made on 1 April 2019 was made not more than 15 days before the date on which the special resolution to reduce the Company's share capital was passed; and
2. the solvency statement was sent to every eligible member when the proposed resolution was sent to them.

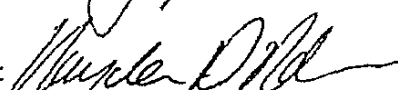
Signed:



Date: 1 April 2019

Geoffrey Adrian Love, Director

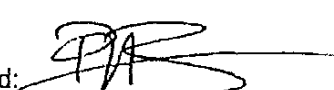
Signed:



Date: 1 April 2019

Hayden David Robinson, Director

Signed:



Date: 1 April 2019

Paul Eric Jonathon Burton, Director

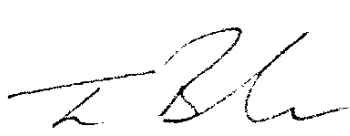
Signed:



Date: 1 April 2019

Nicholas David Lloyd Jordan, Director

Signed:



Date: 1 April 2019

Thomas Greer Boucher, Director

FRIDAY



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SPE 05/04/2019 #72
COMPANIES HOUSE