

SH01

Return of allotment of shares

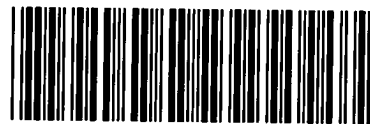


Go online to file this information
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on
formation of the company
for an allotment of a new
share by an unlimited

SATURDAY



A13 *A6ZZPOER* 17/02/2018 #371

COMPANIES HOUSE

1 Company details

Company number 1 0 7 7 3 7 7 0

Company name in full WINDWARD GLOBAL LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 d 2 m 0 m 2 y 2 y 0 y 1 y 8
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	PREFERENCE	2500000	1.00	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	PREFERENCE	12,000,000	12,000,000.00	
£	ORDINARY	10,000	10,000.00	
Totals		12,010,000	12,010,000.00	0.00
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		12,010,000	£12,010,000.00	£0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

PREFERENCE

Prescribed particulars

(see continuation page)

Class of share

ORDINARY

Prescribed particulars

(see continuation page)

Class of share

Prescribed particulars

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

OLIVER MILLIGAN, DIRECTOR

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE	
Prescribed particulars	<p>(A) The preference shares shall not entitle the holders thereof to receive notice of or to attend or vote at any general meeting of the company by virtue of their holdings of any such preference shares.</p> <p>(B) Any profits which the directors may lawfully determine to distribute in respect of any financial year shall be distributed first, to the extent only that the directors determine to distribute any amount in respect of a sum equal to 5% per annum on the outstanding capital amount in respect of each preference share from time to time, being the sum of £1.00 less all sums paid to the holder of that preference share from time to time by the company in respect of the payment of such amount at any time following the date of issue of such preference share (the "Preference Capital Amount"), accruing daily from and including the date of issue of such preference share and compounding annually on each anniversary of the date of issue of such preference share, less all sums paid to the holder of that preference share from time to time by the company in respect of the payment of such amount at any time following the date of issue of such preference share (the "Preference Coupon"), to the holders of the preference shares (pro rata to the number of preference shares held by each such holder) in one instalment annually in arrears on 31 March in each year in respect of the financial year ending on that date, until such holders have received an amount equal to the Preference Coupon in respect of each preference share held by them. Thereafter, the ordinary shares are entitled to anything above the Preference Coupon.</p> <p>(C) The capital and assets of the company on a winding-up or other return of capital available for distribution to the members of the company shall be distributed/shared amongst the holders of the shares as follows: (i) first, to the holders of the preference shares (pro rata to the number of preference shares held by each such holder) until such holders have received an amount equal to the Preference Coupon in respect of each preference share held by them; and (ii) second, to the holders of the preference shares (pro rata to the number of preference shares held by each such holder) until such holders have received an amount equal to the Preference Capital Amount in respect of each preference share held by them. Thereafter, the ordinary shares are entitled to anything above the Preference Capital Amount.</p> <p>(D) The company may at any time redeem or purchase all or any of the preference shares for an amount equal to the aggregate amount of the Preference Capital Amount and the Preference Coupon (the "Preference Return") in respect of each such share. Any redemption or purchase of some but not all of the preference shares shall be made amongst the holders of the preference shares pro rata according to the number of such shares held by them.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>(A) On a show of hands each member holding ordinary shares has one vote and on a poll each member holding ordinary shares has one vote for each ordinary share held.</p> <p>(B) Subject to the prior rights of the preference shares, the ordinary shares have the right, as respects dividends, to participate in a distribution.</p> <p>(C) Subject to the prior rights of the preference shares, the ordinary shares have the right, as respects capital, to participate in a distribution (including on winding up).</p> <p>(D) The ordinary shares are not to be redeemed or liable to be redeemed at the option of the company or the shareholders.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Daniel Carolan

Company name Dickson Minto W.S

Address 16 Charlotte Square

Edinburgh

Post town

County/Region

Postcode E H 2 4 D F

Country

DX 199

Telephone +44 (0) 131 225 4455



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse