

THE OFFICE GROUP HOLDINGS LIMITED

Company Number: 10768770 (the "Company")

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS (the "Board")

made on 27 November 2018

1. This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by Section 643 of the Companies Act 2006.
2. We, being each of the directors of the Company, have formed the opinion:
 - (A) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
 - (B) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
3. In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed:



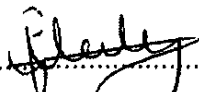
Charles Green, Director



Matthew Green, Director



Oliver Olsen, Director



Gemma Nandita Katakya, Director

WEDNESDAY



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COMPANIES HOUSE