

**Return of Allotment of Shares**Company Name: **DAUPHINE HOLDINGS (UK) LIMITED**Company Number: **10758992**Received for filing in Electronic Format on the: **16/11/2023**

XCGG8W8G

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>06/10/2023</b> | <b>06/10/2023</b> |

**Class of Shares:** **ORDINARY****Currency:** **NOK**

|                             |               |
|-----------------------------|---------------|
| Number allotted             | <b>1</b>      |
| Nominal value of each share | <b>0.01</b>   |
| Amount paid:                | <b>990358</b> |
| Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|-------------------------|-----------------|--------------------------|--------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1098335022</b>  |
| Currency:               | <b>NOK</b>      | Aggregate nominal value: | <b>10983350.22</b> |

Prescribed particulars

**FULL RIGTHS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS(INCLUDING UPON WINDING UP).**

|                         |                   |                          |                 |
|-------------------------|-------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted          | <b>64366969</b> |
| Currency:               | <b>NOK</b>        | Aggregate nominal value: | <b>64366969</b> |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM THE RIGHT TO A FIXED, CUMULATIVE PREFERENTIAL DIVIDEND OF 7.5%, SUBJECT TO THE COMPANY HAVING SUFFICIENT DISTRIBUTABLE PROFITS, ON THE ISSUE PRICE COMPOUNDED QUARTERLY ON 31 DEC, 31 MARCH, 30 JUNE AND 30 SEPT IN EACH YEAR, WHICH WILL ACCRUE IN ACCORDANCE WITH ART 32 OF THE COMPANYÂ€™S ARTICLES OF ASSOCIATION (ADOPTED 11 AUGUST 2022). THESE SHARES ARE REDEEMABLE AND HAVE RIGHTS TO CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). PREFERENCE SHARES DO NOT HAVING VOTING RIGHTS NOR HAVE THE RIGHT TO ATTEND OR SPEAK AT GENERAL MEETINGS, THOUGH HAVE THE RIGHT TO RECEIVE NOTICE OF SUCH MEETINGS. THE SHARES DO NOT CARRY WITH THEM ANY CONVERSION RIGHTS.**

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>NOK</b> | Total number of shares:        | <b>1162701991</b>  |
|           |            | Total aggregate nominal value: | <b>75350319.22</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.