

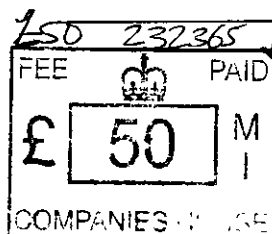
SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.



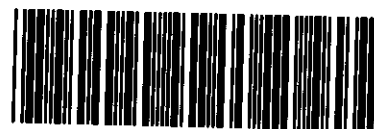
What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

X What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

WEDNESDAY



LD1 03/05/2017 #93
COMPANIES HOUSE

1 Company details

Company number: 1 0 7 1 3 5 1 7
Company name in full: Alfa Financial Software Holdings Limited

→ Filling in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
Currency table A				
GBP	Ordinary	2,663,690	266,369.00	
GBP	A Ordinary	91,020	9,102.00	
GBP	A1 Ordinary	75,689	7,568.90	
Totals		2,830,399	283,039.90	0


Currency table B				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	2,830,399	283,039.90	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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3	Prescribed particulars of rights attached to shares		<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> <p>Please use a statement of capital continuation page if necessary.</p>
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 .			
Class of share	Ordinary		
Prescribed particulars ①	<p>Voting rights: all Ordinary Shares rank equally for voting purposes. On a show of hands each member has one vote and on a poll each member has one vote per share held. Dividend rights: each Ordinary Share ranks equally. Rights of redemption: the shares are not redeemable.</p> <p>See continuation sheet.</p>		
Class of share	A Ordinary		
Prescribed particulars ①	<p>Voting rights: there are no voting rights attached to A Ordinary Shares. Dividend rights: holders of A Ordinary Shares have the right to share in any dividend declared on such A Ordinary Shares. Rights of redemption: the shares are not redeemable.</p> <p>See continuation sheet.</p>		
Class of share	A1 Ordinary		
Prescribed particulars ①	<p>Voting rights: there are no voting rights attached to A1 Ordinary Shares. Dividend rights: holders of A1 Ordinary Shares have the right to share in any dividend declared on such A1 Ordinary Shares. Rights of redemption: the shares are not redeemable.</p> <p>See continuation sheet.</p>		
4	Signature		<p>② Societas Europaea. If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
I am signing this form on behalf of the company.			
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director ②, Secretary, Person authorised ③, CIC manager.</p>		

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or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Klementyna Zastawniak
Company name	White & Case LLP
Address	5 Old Broad Street
Post town	London
County/Region	City of London
Postcode	E C 2 N 1 D W
Country	United Kingdom
DX	
Telephone	+44 (0) 20 7532 1953

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

2

Share capital

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

[illegible]

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares		
Class of share	Ordinary	
Prescribed particulars ①	<p>Return of Capital: on a return of assets on liquidation or capital reduction or otherwise, the assets of the company available for distribution amongst its members after payment of all its liabilities shall be applied as follows:</p> <p>Firstly, in paying to the holders of the Ordinary shares up to £5.20 per Ordinary share held by them; secondly, in paying to the holders of Ordinary shares and A Ordinary shares up to a maximum of £1.22 per Ordinary share and A ordinary share held by them; and finally, in applying the remaining assets of the company to the holders of the Ordinary shares, A Ordinary shares and A1 Ordinary shares pro rata to the number of shares held by each of them.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>Return of Capital: on a return of assets on liquidation or capital reduction or otherwise, the assets of the company available for distribution amongst its members after payment of all its liabilities shall be applied as follows:</p> <p>Firstly, in paying to the holders of the Ordinary shares up to £5.20 per Ordinary share held by them; secondly, in paying to the holders of Ordinary shares and A Ordinary shares up to a maximum of £1.22 per Ordinary share and A ordinary share held by them; and finally, in applying the remaining assets of the company to the holders of the Ordinary shares, A Ordinary shares and A1 Ordinary shares pro rata to the number of shares held by each of them.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A1 Ordinary	
Prescribed particulars	<p>Return of Capital: on a return of assets on liquidation or capital reduction or otherwise, the assets of the company available for distribution amongst its members after payment of all its liabilities shall be applied as follows:</p> <p>Firstly, in paying to the holders of the Ordinary shares up to £5.20 per Ordinary share held by them; secondly, in paying to the holders of Ordinary shares and A Ordinary shares up to a maximum of £1.22 per Ordinary share and A ordinary share held by them; and finally, in applying the remaining assets of the company to the holders of the Ordinary shares, A Ordinary shares and A1 Ordinary shares pro rata to the number of shares held by each of them.</p>	