

**Return of Allotment of Shares**Company Name: **Schroder Private Assets Holdings Limited**Company Number: **10708573**Received for filing in Electronic Format on the: **03/08/2020**

X9ANE37D

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/07/2020	31/07/2020

Class of Shares:	ORDINARY	Number allotted	15996039
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	368996040
Currency:	GBP	Aggregate nominal value:	368996040

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	368996040
		Total aggregate nominal value:	368996040
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.