

**Return of Allotment of Shares**Company Name: **Schroder Private Assets Holdings Limited**Company Number: **10708573**Received for filing in Electronic Format on the: **31/10/2019**

X8H84TT

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>31/10/2019</b> | <b>31/10/2019</b> |

|                         |                 |                             |                 |
|-------------------------|-----------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>93000000</b> |
| Currency:               | <b>GBP</b>      | Nominal value of each share | <b>1</b>        |
|                         |                 | Amount paid:                | <b>1</b>        |
|                         |                 | Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                  |                 |                          |                 |
|------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | <b>ORDINARY</b> | Number allotted          | <b>93000001</b> |
| Currency:        | <b>GBP</b>      | Aggregate nominal value: | <b>93000001</b> |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>93000001</b> |
|           |            | Total aggregate nominal value: | <b>93000001</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.