

**Return of Allotment of Shares**Company Name: **AIRNOW PLC**Company Number: **10706264**Received for filing in Electronic Format on the: **16/06/2022**

XB6A7VY8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/06/2022	13/06/2022

Class of Shares:	ORDINARY	Number allotted	66666
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	1.5
		Amount unpaid:	0

Non-cash consideration

**IN CONSIDERATION OF PRESENT WORKS CONTINUING SUPPORT AND PATIENCE
IN WAITING FOR PAYMENT OF OUTSTANDING INVOICES, AND TO ALLOW THE
CONTINUATION OF THE DISCUSSIONS SURROUNDING PRESENT WORKS BECOMING
PART OF THE AIRNOW GROUP, THE BOARD OF AIRNOW PLC HEREBY RESOLVES TO
ALLOT THE FOLLOWING SHARES AT A PRICE OF £1.50 PER SHARE CREDITED AS FULLY
PAID**

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	97049889
Currency:	GBP	Aggregate nominal value:	3881995.56

Prescribed particulars

THE SHARES CARRY NO VOTING RIGHTS AND NO RIGHTS TO DIVIDENDS OR DISTRIBUTIONS. ON A WINDING UP HOLDERS OF DEFERRED SHARES SHALL BE ENTITLED TO A MAXIMUM AGGREGATE PAYMENT OF £1.00 FOLLOWING REPAYMENT OF THE PAID UP CAPITAL ON THE ORDINARY SHARES AND A PAYMENT OF £10,000,000 PER ORDINARY SHARE. THE COMPANY MAY PURCHASE ALL OF THE DEFERRED SHARES AT ANY TIME FOR AN AGGREGATE PRICE OF £1.00.

Class of Shares:	ORDINARY	Number allotted	92356366
Currency:	GBP	Aggregate nominal value:	4617818.3

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	189406255
		Total aggregate nominal value:	8499813.86
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.