



## Return of Allotment of Shares

Company Name: **ADDIONICS LIMITED**

Company Number: **10704570**



Received for filing in Electronic Format on the: **11/09/2020**

X9DD5R4H

### Shares Allotted (including bonus shares)

Date or period during which  
shares are allotted

From  
**03/09/2020**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>199370</b>
	<b>SEED</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1.8909</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3000000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>3000</b>

Prescribed particulars

**VOTING - EACH ORDINARY SHAREHOLDER IS ENTITLED TO ONE VOTE PER SHARE HELD. DIVIDENDS - SHALL BE DISTRIBUTED, FIRST TO PREFERRED SEED AND PREFERRED SEED-1 SHAREHOLDERS IN PRIORITY, THEN SECOND, TO THE ORDINARY SHAREHOLDERS. RETURN OF CAPITAL AND EXIT - SHALL BE APPLIED , FIRST IN PAYING TO EACH HOLDER OF PREFERRED SEED AND PREFERRED SEED-1 SHAREHOLDERS IN PRIORITY, THEN SECOND, IF THERE ARE ANY FURTHER DISTRIBUTABLE PROCEEDS, IN PAYING THE ORDINARY SHAREHOLDERS PRO RATA**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>1367485</b>
	<b>SEED</b>	Aggregate nominal value:	<b>1367.485</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING - EACH PREFERRED SEED SHAREHOLDER IS ENTITLED TO ONE VOTE PER NUMBER OF WHOLE SHARES OR ORDINARY SHARES INTO WHICH THE PREFERRED SEED SHARES HELD BY SUCH HOLDER ARE CONVERTIBLE. DIVIDENDS - SHALL BE DISTRIBUTED, FIRST TO PREFERRED SEED AND PREFERRED SEED-1 SHAREHOLDERS IN PRIORITY, THEN SECOND, TO THE ORDINARY SHAREHOLDERS. RETURN OF CAPITAL AND EXIT - SHALL BE APPLIED , FIRST IN PAYING TO EACH HOLDER OF PREFERRED SEED AND PREFERRED SEED-1 SHAREHOLDERS IN PRIORITY. THEN SECOND, IF THERE ARE ANY FURTHER DISTRIBUTABLE PROCEEDS, IN PAYING THE ORDINARY SHAREHOLDERS PRO RATA.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>523557</b>
	<b>SEED-1</b>	Aggregate nominal value:	<b>523.557</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING - EACH PREFERRED SEED-1 SHAREHOLDER IS ENTITLED TO ONE VOTE PER NUMBER OF WHOLE SHARES OR ORDINARY SHARES INTO WHICH THE PREFERRED**

SEED-1 SHARES HELD BY SUCH HOLDER ARE CONVERTIBLE. DIVIDENDS - SHALL BE DISTRIBUTED, FIRST TO PREFERRED SEED AND PREFERRED SEED-1 SHAREHOLDERS IN PRIORITY, THEN SECOND, TO THE ORDINARY SHAREHOLDERS. RETURN OF CAPITAL AND EXIT- SHALL BE APPLIED , FIRST IN PAYING TO EACH HOLDER OF PREFERRED SEED AND PREFERRED SEED-1 SHAREHOLDERS IN PRIORITY, THEN SECOND, IF THERE ARE ANY FURTHER DISTRIBUTABLE PROCEEDS, IN PAYING THE ORDINARY SHAREHOLDERS PRO RATA.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>4891042</b>
		Total aggregate nominal value:	<b>4891.042</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.