

**Return of Allotment of Shares**Company Name: **NEVADA INVESTMENTS 1 LIMITED**Company Number: **10674667**Received for filing in Electronic Format on the: **02/10/2018**

X7FOTTA7

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
05/09/2018

Class of Shares:	C ORDINARY	Number allotted	12083
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1500000
	ORDINARY	Aggregate nominal value:	60000

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: THE HOLDERS OF A ORDINARY SHARES SHALL, IN RESPECT OF THE A ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT, GENERAL MEETINGS OF THE COMPANY AND ON A SHOW OF HANDS EACH SUCH HOLDER SHALL HAVE ONE VOTE AND ON A POLL OR ON A WRITTEN RESOLUTION EACH SUCH HOLDER SHALL HAVE FOUR VOTES FOR EACH A ORDINARY SHARE HELD BY THEM. DIVIDEND RIGHTS: THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED WITH THE CONSENT OF AN INVESTOR MAJORITY TO BE DISTRIBUTED SHALL, SUBJECT TO THE PROVISIONS OF THE COMPANIES ACTS, BE DISTRIBUTED BY WAY OF DIVIDEND AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AND IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY. EVERY DIVIDEND SHALL BE APPORTIONED AND PAID TO THE APPROPRIATE MEMBER ACCORDING TO THE NUMBER OF SHARES OF THE RELEVANT CLASS HELD BY THEM DURING ANY PORTION OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAYABLE. RETURN OF CAPITAL RIGHTS: ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS (AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES) SHALL BE APPLIED IN THE MANNER AND ORDER OF PRIORITY SET OUT IN ARTICLE 28.2, TAKING INTO ACCOUNT ARTICLE 28.3. REDEMPTION RIGHTS: THE A ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS.

Class of Shares:	B	Number allotted	40800000
	ORDINARY	Aggregate nominal value:	408000

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: THE HOLDERS OF B ORDINARY SHARES SHALL, IN RESPECT OF THE B ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT, GENERAL MEETINGS OF THE COMPANY AND ON A SHOW OF HANDS EACH SUCH HOLDER SHALL HAVE ONE VOTE AND ON A POLL OR ON A WRITTEN

RESOLUTION EACH SUCH HOLDER SHALL HAVE ONE VOTE FOR EACH B ORDINARY SHARE HELD BY THEM. DIVIDEND RIGHTS: THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED WITH THE CONSENT OF AN INVESTOR MAJORITY TO BE DISTRIBUTED SHALL, SUBJECT TO THE PROVISIONS OF THE COMPANIES ACTS, BE DISTRIBUTED BY WAY OF DIVIDEND AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AND IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY. EVERY DIVIDEND SHALL BE APPORTIONED AND PAID TO THE APPROPRIATE MEMBER ACCORDING TO THE NUMBER OF SHARES OF THE RELEVANT CLASS HELD BY THEM DURING ANY PORTION OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAYABLE. RETURN OF CAPITAL RIGHTS: ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS (AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES) (THE "DISTRIBUTION PROCEEDS") SHALL BE APPLIED IN THE MANNER AND ORDER OF PRIORITY SET OUT IN ARTICLE 28.2, TAKING INTO ACCOUNT ARTICLE 28.3. REDEMPTION RIGHTS: THE B ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS.

Class of Shares:	C	Number allotted	45833
	ORDINARY	Aggregate nominal value:	458.33
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: THE HOLDERS OF C ORDINARY SHARES SHALL, IN RESPECT OF THE C ORDINARY SHARES HELD BY THEM, NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. DIVIDEND RIGHTS: A C ORDINARY SHARE SHALL NOT ENTITLE ITS HOLDER TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION OR TO ANY RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY, OTHER THAN ON AN EXIT IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 28. RETURN OF CAPITAL RIGHTS: ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS (AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES) (THE "DISTRIBUTION PROCEEDS") SHALL BE APPLIED IN THE MANNER AND ORDER OF PRIORITY SET OUT IN ARTICLE 28.2, TAKING INTO ACCOUNT ARTICLE 28.3. REDEMPTION RIGHTS: THE C ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	42345833
		Total aggregate nominal value:	468458.33
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.