

Company number: 10662552

REDUCTION OF CAPITAL – SOLVENCY STATEMENT

(For the purposes of s642 and s643 of the Companies Act 2006)

PENTLAND SPV 2 LIMITED

(the “Company”)

17 July 2020

This declaration is made in respect of the proposed reduction of the issued share capital of the Company and cancellation of the share premium account of the Company.

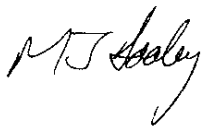
It is proposed that:

1. the Company’s issued share capital be reduced from £200.00 divided into 200 Ordinary shares of £1.00 each to £1.00 divided into 200 Ordinary shares of £0.005 each, by the reduction of the nominal value of each issued Ordinary share from £1.00 to £0.005.
2. the share premium account of the Company be cancelled and the amount of the share premium account so cancelled be credited to distributable reserves.

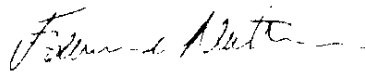
We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all the Company’s liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (i) As regards the Company’s situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- (ii) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

SIGNED:



Mark Dooley



Edward Northam

Peter Knott



A14 *A99UH7N5*

22/07/2020

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COMPANIES HOUSE