

SH01(ef)

Return of Allotment of Shares

XC35SAXL

Company Name: BLUECHAIN PAYMENTS LIMITED Company Number: 10646000

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Shares Allotted (including bonus shares)

From

06/04/2023

Date or period during which

shares are allotted

Class of Shares: ORDINARY Currency: GBP

| Number allotted | 25000000 |
|-----------------------------|----------|
| Nominal value of each share | 0.00001 |
| Amount paid: | 0.0027 |
| Amount unpaid: | 0 |

То

No shares allotted other than for cash

Statement of Capital (Share Capital)

| Class of Shares: | ORDINARY | Number allotted | 1898441741 |
|------------------|----------|--------------------------|-------------|
| Currency: | GBP | Aggregate nominal value: | 18984.41741 |

Prescribed particulars

THESE SHARES ARE EQUAL IN RESPECT OF VOTING CAPITAL AND DIVIDEND RIGHTS

Statement of Capital (Totals)

| Currency: | GBP | Total number of shares: | 1898441741 |
|-----------|-----|--------------------------------|-------------|
| | | Total aggregate nominal value: | 18984.41741 |
| | | Total aggregate amount unpaid: | 0 |
| | | | |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.