

**Return of Allotment of Shares**Company Name: **INEOS Upstream Holdings Limited**Company Number: **10645161**Received for filing in Electronic Format on the: **22/12/2017**

X6LSQ26I

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/12/2017	21/12/2017

Class of Shares: ORDINARYNumber allotted **2**Currency: **GBP**Nominal value of each share **1**Amount paid: **93217495**Amount unpaid: **0**

Non-cash consideration

**TWO SHARES AS A COMPENSATION FOR THE ASSIGNMENT OF THE VLN RECEIVABLE
FROM INEOS INDUSTRIES HOLDINGS LTD TO INEOS UPSTREAM HOLDINGS LTD.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	8
Currency:	GBP	Aggregate nominal value:	8

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8
		Total aggregate nominal value:	8
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.