

**Return of Allotment of Shares**Company Name: **BLUE INTERNATIONAL HOLDINGS LIMITED**Company Number: **10638438**Received for filing in Electronic Format on the: **29/07/2022**

XB99TMO9

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>15/07/2022</b>	

**Class of Shares: B ORDINARY****Currency: USD****Number allotted 1080749****Nominal value of each share 0.0001****Amount paid: 10297356.7****Amount unpaid: 0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>8000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.8</b>
Currency:	<b>USD</b>		

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>6179533</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>617.9533</b>
Currency:	<b>USD</b>		

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>936549</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>93.6549</b>
Currency:	<b>USD</b>		

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY TO DIVIDENDS AND DISTRIBUTIONS ONLY**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>1000000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>100</b>
Currency:	<b>USD</b>		

Prescribed particulars

1. DEFINITIONS "B SHARE" MEANS A B ORDINARY SHARE OF \$0.0001 IN THE CAPITAL OF THE COMPANY; "D SHARE PARTICIPATION TRIGGER" MEANS EITHER: (A) THE AGGREGATE VALUE OF DIVIDENDS OR OTHER DISTRIBUTIONS PER SHARE REACHING \$15; OR (B) A SALE OR A LISTING AT A PRICE OF NOT LESS THAN \$50 PER SHARE, INCLUDING THE D SHARES; "LISTING" MEANS THE ADMISSION OF ALL OR ANY OF THE SHARES TO TRADING ON A MARKET FOR LISTED SECURITIES OPERATED BY A RECOGNISED INVESTMENT EXCHANGE TOGETHER WITH THE ADMISSION OF SUCH SHARES TO LISTING ON ANY OFFICIAL OR OTHERWISE PRESCRIBED LIST MAINTAINED BY A COMPETENT OR OTHERWISE PRESCRIBED LISTING AUTHORITY; SALE" MEANS A SALE OR DISPOSAL OF: (A) MORE THAN 50% OF THE ISSUED SHARES, PURSUANT TO AN OFFER TO ACQUIRE ALL OF THE ISSUED SHARES (OTHER THAN AS PART OF A RESTRUCTURING WHERE, FOLLOWING COMPLETION OF SUCH RESTRUCTURING, THE COMPANY IS ULTIMATELY CONTROLLED, EITHER DIRECTLY OR INDIRECTLY, BY THOSE MEMBERS WHO COLLECTIVELY CONTROLLED THE COMPANY, EITHER DIRECTLY OR INDIRECTLY, PRIOR TO SUCH RESTRUCTURING); OR (B) THE WHOLE OR SUBSTANTIALLY THE WHOLE OF THE BUSINESS AND ASSETS OF THE COMPANY (WHETHER IN A SINGLE TRANSACTION OR A SERIES OF RELATED TRANSACTIONS); "SHARE" MEANS A SHARE IN THE CAPITAL OF THE COMPANY; . VARIATION OF RIGHTS THE D SHARES SHALL CARRY NO VOTING RIGHTS. NO DIVIDEND OR OTHER DISTRIBUTION SHALL BE DECLARED, PAID OR MADE AT ANY TIME IN RELATION TO THE D SHARES UNTIL THE D SHARE PARTICIPATION TRIGGER, WHEREUPON THERE SHALL ATTACH TO THE D SHARES THE RIGHT TO PARTICIPATE IN FULL DIVIDENDS AND OTHER DISTRIBUTIONS, AND ON ANY RETURN OF CAPITAL, PARI PASSU WITH THE B SHARES.

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## Statement of Capital (Totals)

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Currency:	<b>USD</b>	Total number of shares:	<b>8124082</b>
		Total aggregate nominal value:	<b>812.4082</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.