

**Return of Allotment of Shares**Company Name: **BEAM UP LTD**Company Number: **10637337**Received for filing in Electronic Format on the: **14/12/2023**

XCIC0KAB

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/11/2023	

Class of Shares: A ORDINARY**Currency: GBP**Number allotted **380**Nominal value of each share **0.00001**Amount paid: **380**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	10
Prescribed particulars			

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. RETURN OF CAPITAL: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (2) SECOND IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO £1.50 MULTIPLIED BY THE NUMBER OF ORDINARY B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE SERIES SEED SHARES, ORDINARY A SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES SEED SHARES, ORDINARY A SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF ORDINARY B SHARES SUCH THAT EACH HOLDER OF ORDINARY B SHARES RECEIVES IN RESPECT OF EACH ORDINARY B SHARES HELD £1.50 PLUS ANY ALL ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THAT SHARE (IF ANY) ON THE ORDINARY B SHARES DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS PARAGRAPH (2), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES, ORDINARY A SHARES AND ORDINARY B SHARES AND SERIES SEED SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; AND THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY B SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY B SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED SHARES, ORDINARY SHARES AND ORDINARY A SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	314309
	A	Aggregate nominal value:	3.14309
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS - NOT ENTITLED TO VOTE. DIVIDEND RIGHTS - NOT ENTITLED TO DIVIDEND PAYMENTS. RETURN OF CAPITAL: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (2) SECOND IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO £1.50 MULTIPLIED BY THE NUMBER OF ORDINARY B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE SERIES SEED SHARES, ORDINARY A SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES SEED SHARES, ORDINARY A SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF ORDINARY B SHARES SUCH THAT EACH HOLDER OF ORDINARY B SHARES RECEIVES IN RESPECT OF EACH ORDINARY B SHARES HELD £1.50 PLUS ANY ALL ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THAT SHARE (IF ANY) ON THE ORDINARY B SHARES DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS PARAGRAPH (2), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES, ORDINARY A SHARES AND ORDINARY B SHARES AND SERIES SEED SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; AND THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY B SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY B SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED SHARES, ORDINARY SHARES AND ORDINARY A SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	481859
	B	Aggregate nominal value:	4.81859
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS - NOT ENTITLED TO VOTE. DIVIDEND RIGHTS - NOT ENTITLED TO DIVIDENDS RETURN OF CAPITAL: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (2) SECOND IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO £1.50 MULTIPLIED BY THE NUMBER OF ORDINARY B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE SERIES SEED SHARES, ORDINARY A SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES SEED SHARES, ORDINARY A SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF ORDINARY B SHARES SUCH THAT EACH HOLDER OF ORDINARY B SHARES RECEIVES IN RESPECT OF EACH ORDINARY B SHARES HELD £1.50 PLUS ANY ALL ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THAT SHARE (IF ANY) ON THE ORDINARY B SHARES DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS PARAGRAPH (2), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES, ORDINARY A SHARES AND ORDINARY B SHARES AND SERIES SEED SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; AND THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY B SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY B SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED SHARES, ORDINARY SHARES AND ORDINARY A SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED 1	Number allotted	125910
Currency:	GBP	Aggregate nominal value:	1.2591
Prescribed particulars			

VOTING RIGHTS: SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS: ENTITLED TO DIVIDEND PAYMENTS RANKING PARI PASSU WITH ORDINARY SHARES RETURN OF CAPITAL: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (2) SECOND IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO £1.50 MULTIPLIED BY THE NUMBER OF ORDINARY B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE SERIES SEED SHARES, ORDINARY A SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES SEED SHARES, ORDINARY A SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF ORDINARY B SHARES SUCH THAT EACH HOLDER OF ORDINARY B SHARES RECEIVES IN RESPECT OF EACH ORDINARY B SHARES HELD £1.50 PLUS ANY ALL ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THAT SHARE (IF ANY) ON THE ORDINARY B SHARES DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS PARAGRAPH (2), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES, ORDINARY A SHARES AND ORDINARY B SHARES AND SERIES SEED SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; AND THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY B SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY B SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED SHARES, ORDINARY SHARES AND ORDINARY A SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). SHARES ARE NOT REDEEMABLE

Class of Shares:	SEED	Number allotted	304736
	SHARES	Aggregate nominal value:	3.04736
Currency:	GBP		
Prescribed particulars			

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2226814
		Total aggregate nominal value:	22.26814
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.