

**DON'T
STAPLE**

SH06

Notice of cancellation of shares

✓ What this form is for
You may use this form to give notice
of a cancellation of shares by a
limited company on purchase

X What this form is NOT for
You cannot use this form to give notice of a cancellation shares held by a public com under section 663 of the Companies Act 2006. To do please use form SH07.

FRIDAY



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A06

18/08/2023

#99

COMPANIES HOUSE

1	Company details
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Company number	1	0	6	2	6	2	9	5
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Company name in full	DOWNING STRATEGIC MICRO-CAP INVESTMENT TRUST PLC
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→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless specified or indicated by *

2	Date of cancellation
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Date of cancellation	^d 0	^d 7	^m 0	^m 7	^y 2	^y 0	^y 2	^y 3
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3 **Shares cancelled**

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	51734305	51,734.305	
GBP	PREFERENCE MANAGEMENT	1	0.01	
Totals		51734306	51,734.315	£ 0.00
Currency table B				
				
Totals				0.00
Currency table C				
				
Totals				0.00
Total issued share capital table				
Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.		Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ¹ Show different currencies separately. For example: £100 + €100 + \$10
Grand total		51734306	51,734.315	£ 0.00

1 Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY

Prescribed particulars
1

PLEASE SEE CONTINUATION PAGE.

Class of share

PREFERENCE MANAGEMENT

Prescribed particulars
1

PLEASE SEE CONTINUATION PAGE.

Class of share

Prescribed particulars
1**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

G Whitehouse

097218883783454...

X

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Raiyan Chowdhury

Company name
Dickson Minto

Address 16

Charlotte Square

Post town Edinburgh

County/Region Midlothian

Postcode E H 2 4 D F

Country

DX

Telephone 0131 225 4455



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	ORDINARY
Prescribed particulars	<p>A. ON A SHOW OF HANDS EACH MEMBER HOLDING ORDINARY SHARES PRESENT IN PERSON OR BY PROXY HAS ONE VOTE AND ON A POLL EACH MEMBER HOLDING ORDINARY SHARES HAS ONE VOTE FOR EACH ORDINARY SHARE HELD.</p> <p>B. EACH ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN A DISTRIBUTION AS RESPECTS DIVIDENDS.</p> <p>C. EACH ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN A DISTRIBUTION AS RESPECTS CAPITAL.</p> <p>D. THE ORDINARY SHARES MAY BE REDEEMED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.</p>

^① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	PREFERENCE MANAGEMENT
Prescribed particulars	<p>A. THE PREFERENCE MANAGEMENT SHARES CARRY NO RIGHT TO RECIEVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY, UNLESS NO OTHER SHARES ARE IN ISSUE AT THE TIME.</p> <p>B. THE PREFERENCE MANAGEMENT SHARES ARE ENTITLED (IN PRIORITY TO ANY PAYMENT OF DIVIDEND ON ANY OTHER CLASS OF SHARE) TO A FIXED CUMALATIVE PREFERENTIAL DIVIDEND OF 0.001 PER CENT. PER ANNUM ON THE NOMINAL AMOUNT OF THE PREFERENCE MANAGEMENT SHARES.</p> <p>C. ON A RETURN OF CAPITAL (ON A WINDING UP OR OTHERWISE) THE PREFERENCE MANAGEMENT SHARES CARRY THE RIGHT TO BE PAID OUT OF THE ASSETS OF THE COMPANY AVAILIABLE FOR DISTRIBUTION IN PRIORITY TO ANY AMOUNT PAID TO THE HOLDERS OF ORDINARY SHARES AND/OR THE HOLDERS OF C SHARES PROVIDED THAT THE HOLDERS OF THE PREFERENCE MANAGEMENT SHARES SHALL ONLY RECEIVE AN AMOUNT UP TO THE AMOUNT PAID UP ON PREFERENCE MANAGEMENT SHARES HELD BY THEM RESPECTIVELY AND THAT THE PREFERENCE MANAGEMENT SHARES SHALL NOT CONFER THE RIGHT TO PARTICIPATE IN A SURPLUS FOLLOWING PAYMENT OF SUCH AMOUNT.</p> <p>D. THE PREFERENCE MANAGEMENT SHARES ARE NOT REDEEMABLE.</p>

^① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.