SEPARATIOR SHEET



IN THE COUNTY COURT AT CENTRAL LONDON BUSINESS AND PROPERTY WORK ROYAL COURTS OF JUSTICE STRAND, LONDON WC2A 2LL

BEFORE DEPUTY DISTRICT JUDGE PICKERING

22 SEPTEMBER 2023



IN THE MATTER OF SOCIAL ENERGY LTD (in administration)

AND IN THE MATTER OF THE COMPANIES ACT 2006

BETWEEN:

SOCIAL ENERGY LTD (in administration)	<u>Claimant</u>
—and— THE REGISTRAR OF COMPANIES	<u>Defendant</u>
ORDER	

UPON THE APPLICATION by way of a Part 8 Claim Form issued on 20 June 2023 of the above-named Claimant (the Application)

AND UPON READING the Claim Form and the first witness statement of Matthew Justin Dennis dated 12 June 2023 and the accompanying exhibits

AND UPON HEARING Carleen Sobczyk, Counsel for the Claimant

AND UPON THE COURT being satisfied that the Forms MR04 submitted to the Registrar of Companies by Bristows LLP on 9 February 2023 (the Forms MR04) in respect of the charges identified in the table below (the Charges) each contained a

misstatement in that the Charges had not been satisfied and for that reason the Forms MR04 are factually inaccurate in their entirety:

Charge code	Persons entitled	Created	Delivered
1062 5256 0001	CVI AA Lux Finance S.à r.l	21.12.20	07.01.21
	CVI AV Lux Finance S.à r.l		
	CVI CVF IV Lux Finance S.à r.l		
	Carval CCf Cayman Finance		
	Corporation		
	(together the DB1 Lenders)		
1062 5256 0002	CVI CVF IV Lux Finance Sarl	03.02.22	03.02.22
	(as security trustee for the DB1 Lenders,		
	CVI CVF V Luxembourg S.à r.l and		
	CVI CEF V Luxembourg S.à r.l		
•	(together the DB2 Lenders))		
1062 5256 0003	CVI CVF IV Lux Finance Sarl	07.09.22	13.09.22
	(as security trustee for the DB3 Lenders)		

AND UPON THE COURT being satisfied that the misstatements in the Forms MR04 were accidental or due to inadvertence

IT IS DECLARED THAT the Forms MR04 are factually inaccurate in their entirety.

AND IT IS ORDERED THAT:

- 1. Pursuant to section 1096 of the Companies Act 2006, the Defendant shall remove the Forms MR04 from the register in respect of the Claimant.
- Pursuant to section 859M of the Companies Act 2006, the misstatements on the Claimant's entry on the register arising from the filing of the Forms MR04 and resulting in the Charges being recorded as "satisfied" be rectified to record the Charges as "outstanding".
- 3. The Claimant must serve a sealed copy of this order on the Defendant.

4. No order as to costs.



Service of this order

The Court has provided a sealed copy of this order to the serving party:

Bristows LLP, 100 Victoria Embankment, London, EC4Y 0DH, United Kingdom