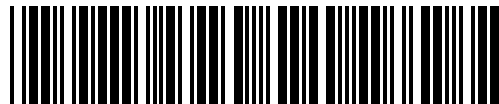


**Return of Allotment of Shares**Company Name: **Zopa Group Limited**Company Number: **10624955**Received for filing in Electronic Format on the: **01/09/2023**

XCB50WMZ

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 29/08/2023 | 29/08/2023 |

| | | | |
|-------------------------|-----------------|-----------------------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 24536 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.01 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 163321954 |
| Currency: | GBP | Aggregate nominal value: | 1633219.54 |

Prescribed particulars

HOLDERS OF ORDINARY SHARES SHALL BE ENTITLED TO DIVIDENDS (PARI PASSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER. IN THE EVENT OF A LIQUIDATION, DISSOLUTION, WINDING UP OR SHARE SALE THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES, ON A PARI PASSU BASIS, PRO RATA BASED ON THE NUMBER OF ORDINARY SHARES HELD BY EACH SUCH HOLDER.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 163321954 |
| | | Total aggregate nominal value: | 1633219.54 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.