In accordance with Section 637 of the Companies Act 2006.

Signature

Signature

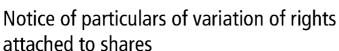
manager.

DocuSigned by:

This form may be signed by:

X

SH10





✓ What this form is for

You may use this form to give notice of particulars of variation of rights attached to shares.

What this form is NOT for

You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. To do this, please use form SH12.

For further information, please refer to our guidance at www.companieshouse.gov.uk

1	Company details											
Company number	1	0 6	1	6	1	2	4				→ Filling in this form Please complete in typescript or in	
Company name in full	Wase Limited								bold black capitals.			
											All fields are mandatory unless specified or indicated by *	
2	Date of variation of rights											
Date of variation of rights	d 0	^d 7	^m 1	[m 1	- 	У	2 0	^y 2 ^y 3				
3	Details of variation of rights											
	Pleas	se give d	etails	Continuation pages Please use a continuation page if								
Variation	Please give details of the variation of rights attached to shares. 417 Ordinary Shares of £0.01 each redesignated as 417 Series Seed Shares of £0.01 each and now have the following rights: 1. Voting - Counted as one vote then multiplied by Conversion Ratio (as defined in Articles of Association) 2. Dividends - The right to dividends on any Available Profits, distributed among the holders of Deferred Shares and Equity Shares and the remainder of Available Profits shall be distributed to holders of Equity Shares pari passu (as defined in Articles of Association) 3. Liquidation - On a distribution of assets on a liquidation or a return of capital the right to receive such "Surplus Assets" shall be applied to distribute to Series Seed Shareholders in priority to all other Equity Shares (as defined in the Articles of Association) 4. Non-redeemable										you need to enter more details.	
4	Signature											
	Lam signing this form on behalf of the company										O Conintan Funancia	

Director •, Secretary, Person authorised •, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC

CHFP000 05/12 Version 5.0

X

If the form is being filed on behalf of a Societas Europaea (SE), please

delete 'director' and insert details

signing has membership.

Person authorised

the Companies Act 2006.

of which organ of the SE the person

Under either Section 270 or 274 of

SH10

Notice of particulars of variation of rights attached to shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Am	y Grant					
Company name Ash	hfords LLP					
Address Tower \	Wharf					
Cheese Lane	9					
Post town Bristol						
County/Region Som	nerset					
Postcode	B S 2 0 J J					
United Kingdom						
DX						
Telephone +44 11	17 937 8670					

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

■ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

i Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk