

**Return of Allotment of Shares**Company Name: **PUBLIC GROUP INTERNATIONAL LIMITED**Company Number: **10608507**Received for filing in Electronic Format on the: **04/04/2024**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
03/04/2024To
03/04/2024**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **442**Nominal value of each share **0.00001**Amount paid: **0.00001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2842777
Currency:	GBP	Aggregate nominal value:	28.42777

Prescribed particulars

DIVIDENDS - THE HOLDERS OF EQUITY SHARES (I.E. ORDINARY, PREFERRED AND DEFERRED SHARES (IF ANY)) SHALL BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE PARI PASSU WITH ANY OTHER CLASS OR CLASSES OF EQUITY SHARE TO WHOM SUCH DISTRIBUTION IS MADE (SUCH THAT EQUITY SHARES OF DIFFERENT CLASSES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. LIQUIDATION PREFERENCE - ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO EACH OF THE HOLDERS OF PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, THE GREATER OF: (I) AN AMOUNT PER PREFERRED SHARE EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED SHARES PRO RATA TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON THEIR RESPECTIVE PREFERRED SHARES); OR (II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF PREFERRED SHARES WOULD HAVE RECEIVED HAD THE PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL; (B) SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. VOTING - EACH HOLDER OF ORDINARY SHARES HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE (ON AN AS CONVERTED BASIS) AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. REDEMPTION - THE ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	820196
Currency:	GBP	Aggregate nominal value:	8.20196

Prescribed particulars

DIVIDENDS - THE HOLDERS OF EQUITY SHARES (I.E. ORDINARY, PREFERRED AND DEFERRED SHARES (IF ANY)) SHALL BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE PARI PASSU WITH ANY OTHER CLASS OR CLASSES OF EQUITY SHARE TO WHOM SUCH DISTRIBUTION IS MADE (SUCH THAT EQUITY SHARES OF DIFFERENT CLASSES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. LIQUIDATION PREFERENCE - ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO EACH OF THE HOLDERS OF PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, THE GREATER OF: (I) AN AMOUNT PER PREFERRED SHARE EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED SHARES PRO RATA TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON THEIR RESPECTIVE PREFERRED SHARES); OR (II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF PREFERRED SHARES WOULD HAVE RECEIVED HAD THE PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL; (B) SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. VOTING - EACH HOLDER OF PREFERRED SHARES HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE (ON AN AS CONVERTED BASIS) AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. REDEMPTION - THE PREFERRED SHARES CONFER NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3662973
		Total aggregate nominal value:	36.62973
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.