



Return of Allotment of Shares

Company Name: **HSBC UK HOLDINGS LIMITED**

Company Number: **10587192**



Received for filing in Electronic Format on the: **02/10/2018**

X7FQNGJE

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
01/10/2018

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

THE ENTIRE SHARE CAPITAL OF HSBC BANK PLC

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	150003
Currency:	GBP	Aggregate nominal value:	150003

Prescribed particulars

THE ORDINARY SHARES CONFER THE RIGHT TO RECEIVE NOTICE AND ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO PARTICIPATE IN FULL IN ANY DISTRIBUTIONS OR ANY OFFERS AND TO THE RETURN OF CAPITAL ON LIQUIDATION.

Class of Shares:	PREFERRED	Number allotted	1
	ORDINARY	Aggregate nominal value:	1
Currency:	GBP		

Prescribed particulars

THE PREFERRED ORDINARY SHARE SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES AND WITH ALL OTHER SHARES EXPRESSED TO RANK PARI PASSU THEREWITH. IT SHALL CARRY THE SAME RIGHTS AND BE SUBJECT TO THE SAME LIMITATIONS AS THE ORDINARY SHARES BUT IN ADDITION THE PREFERRED ORDINARY SHARE SHALL CONFER: I) ON EACH AND ANY DISTRIBUTION OF PROFITS BY THE COMPANY ON ANY CLASS OF SHARE (OTHER THAN THE ORDINARY SHARES), THE RIGHT TO RECEIVE, IN PRIORITY TO ANY OTHER SHARE, THE FIRST &POUND;100 OF ANY AMOUNT SO DISTRIBUTED; AND II) ON ANY DISTRIBUTION ON A WINDING-UP OF THE COMPANY (BUT NOT ON ANY REDEMPTION, REDUCTION OR PURCHASE OF ANY SHARE CAPITAL), THE RIGHT TO RECEIVE OUT OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, IN PRIORITY TO ANY OTHER SHARE, A SUM EQUAL TO THE NOMINAL AMOUNT OF THE PREFERRED ORDINARY SHARE AND ANY PREMIUM PAID ON THE ISSUE THEREOF.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	150004
		Total aggregate nominal value:	150004
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.