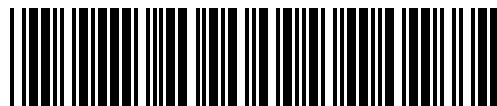


**Return of Allotment of Shares**Company Name: **LAKA LTD**Company Number: **10575209**Received for filing in Electronic Format on the: **02/11/2023**

XCFEY1RM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/10/2023	26/10/2023

Class of Shares:	ORDINARY	Number allotted	2949
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	67.57
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A-2	Number allotted	65257
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	67.57
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A-2	Number allotted	16864
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	64.35
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	184346
Currency:	GBP	Aggregate nominal value:	18.4346

Prescribed particulars

EACH ORDINARY SHARE CARRIES THE RIGHT TO VOTE AND CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH ORDINARY SHARE IS NON-REDEEMABLE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, HOLDERS OF ORDINARY SHARES WILL BE ENTITLED AFTER DISTRIBUTION TO HOLDERS OF SEED-1 PREFERRED SHARES, SEED-2 PREFERRED SHARES AND DEFERRED SHARES TO THE BALANCE OF THE SURPLUS ASSETS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	SEED-1	Number allotted	8936
	PREFERRED	Aggregate nominal value:	0.8936

Currency: GBP

Prescribed particulars

EACH SEED-1 PREFERRED SHARE CARRIES THE RIGHT TO VOTE AND CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SEED-1 PREFERRED SHARE IS NON-REDEEMABLE. ON A DISTRIBUTION OF ASSETS, ON A LIQUIDATION OR A RETURN OF CAPITAL, SEED-1 PREFERRED SHARES WILL BE ENTITLED, AFTER DISTRIBUTIONS TO HOLDERS OF SEED-2 PREFERRED SHARES, TO THE GREATER OF: - I) AN AMOUNT PER SEED-1 PREFERRED SHARE EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCL. PREMIUM) PRICE PER SHARE AS SET OUT IN THE REGISTER OF MEMBERS IN THE COMPANY FOR EACH SEED PREFERRED SHARE (PREFERENCE AMOUNT) TOGETHER WITH A SUM EQUAL TO ANY ARREARS PAYABLE IN RESPECT OF SUCH SHARE. WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED-1 PREFERRED SHARES PRO RATA TO THE AMOUNTS PAID UP ON THEIR SEED-1 PREFERRED SHARES; OR - II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED-1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED-1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO LIQUIDATION OR RETURN OF CAPITAL.

Class of Shares:	SEED-2	Number allotted	82028
	PREFERRED	Aggregate nominal value:	8.2028
Currency:	GBP		

Prescribed particulars

EACH SEED-2 PREFERRED SHARE CARRIES THE RIGHT TO VOTE AND CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SEED-2 PREFERRED SHARE IS NON-REDEEMABLE. ON A DISTRIBUTION OF ASSETS, ON A LIQUIDATION OR A RETURN OF CAPITAL, SEED-2 PREFERRED SHARES WILL BE ENTITLED TO THE GREATER OF: - I) AN AMOUNT PER SEED-2 PREFERRED SHARE EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCL. PREMIUM) FOR SUCH SHARE EXCEPT IN RELATION TO THE 16,107 SEED-2 PREFERRED SHARES ACQUIRED IN AGGREGATE BY WAY OF TRANSFER BY LOCALGLOBE AND CREANDUM ON OR AROUND IN WHICH CASE THE AMOUNT SHALL BE £34.48 (PREFERENCE AMOUNT) TOGETHER WITH A SUM EQUAL TO ANY ARREARS PAYABLE IN RESPECT OF EACH SHARE. WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED-2 PREFERRED SHARES PRO RATA TO THE AMOUNTS PAID UP ON THEIR SEED-2 PREFERRED SHARES; OR - II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED-2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED-2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO LIQUIDATION OR RETURN OF CAPITAL.

Class of Shares:	SERIES	Number allotted	157861
	A	Aggregate nominal value:	15.7861
	PREFERRED		
Currency:	GBP		

Prescribed particulars

EACH SERIES A PREFERRED SHARE CARRIES THE RIGHT TO VOTE AND CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SERIES A PREFERRED SHARE IS NON-REDEEMABLE. ON A DISTRIBUTION OF ASSETS, ON A LIQUIDATION OR ON A RETURN OF CAPITAL, THE SERIES A PREFERRED SHARES WILL BE ENTITLED TO AN AMOUNT EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCL. PREMIUM) FOR SUCH SHARE EXCEPT IN RELATION TO THE 5,283 SERIES A SHARES ACQUIRED IN AGGREGATE BY WAY OF TRANSFER BY ABN AMRO VENTURES IN WHICH CASE THE AMOUNT SHALL BE £64.35 (PREFERENCE AMOUNT) TOGETHER WITH A SUM EQUAL TO ANY ARREARS PAYABLE IN RESPECT OF SUCH SHARE. WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A PREFERRED SHARES, SEED-1 PREFERENCE SHARES AND SEED-2 PREFERENCE SHARES PRO RATA TO THE AMOUNTS PAID UP ON THEIR SHARES.

Class of Shares:	SERIES	Number allotted	82121
	A-2	Aggregate nominal value:	8.2121
	PREFERRED		

Currency: GBP

Prescribed particulars

EACH SERIES A-2 PREFERRED SHARE CARRIES THE RIGHT TO VOTE AND CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SERIES A-2 PREFERRED SHARE IS NON-REDEEMABLE. ON A DISTRIBUTION OF ASSETS, ON A LIQUIDATION OR ON A RETURN OF CAPITAL, THE SERIES A-2 PREFERRED SHARES WILL BE ENTITLED TO AN AMOUNT EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCL. PREMIUM) FOR SUCH SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS PAYABLE IN RESPECT OF SUCH SHARE. WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A-2 PREFERRED SHARES, SERIES A PREFERRED SHARES, SEED-1 PREFERENCE SHARES AND SEED-2 PREFERENCE SHARES PRO RATA TO THE AMOUNTS PAID UP ON THEIR SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	515292
		Total aggregate nominal value:	51.5292
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.