

**DON'T
STAPLE****SH02****Notice of consolidation, sub-division, redemption
of shares or re-conversion of stock into shares****Companies House**

✓ What this form is for
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

✗ What this form is NOT for
You cannot use this form to give notice of a conversion of shares into stock.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 1 0 5 2 5 1 5 9

Company name in full 17CAPITAL NEWCO LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of resolution

Date of resolution 1 2 0 7 2 0 2 2

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
PS1 ordinary shares	76,637	£1.00	766,370,000	£0.0001
CE1 ordinary shares	1,036	£1.00	10,360,000	£0.0001
AD1 ordinary	22,363	£1.00	223,630,000	£0.0001

5 Redemption

Please see the appended continuation page

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	AD1 Ordinary	223,630,000	£22,363.00	
GBP	PS1 Ordinary	766,370,000	£76,637.00	
GBP	A Growth	1,035,660	£103.566	
Totals		991,035,660	£99,103.566	£0

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ① ②
Grand total	1,180,222,980	£118,022.298	£0

① Show different currencies separately. For example: £100 + €100 + \$10

② Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares)^①

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7 .	<div>① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.</div>
Class of share	A Growth Shares	
Prescribed particulars ^①	THE A GROWTH SHARES CARRY THE RIGHT TO PARTICIPATE IN RESPECT OF CAPITAL (INCLUDING ON A WINDING UP) SUBJECT TO THE RESTRICTIONS IN THE COMPANY'S ARTICLES OF ASSOCIATION AND ARE NOT REDEEMABLE	
Class of share	AD1 ORDINARY SHARES	
Prescribed particulars ^①	EACH AD1 ORDINARY SHARE CARRIES ONE VOTE. THE AD1 ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS, AS RESPECTS DIVIDENDS AND AS RESPECTS CAPITAL (INCLUDING ON A WINDING UP) SUBJECT TO THE RESTRICTIONS IN THE COMPANY'S ARTICLES OF ASSOCIATION AND ARE NOT REDEEMABLE.	
Class of share	AD2 ORDINARY SHARES	
Prescribed particulars ^①	EACH AD2 ORDINARY SHARE CARRIES ONE VOTE. THE AD2 ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS, IN RESPECT OF DIVIDENDS AND AS RESPECTS CAPITAL (INCLUDING ON A WINDING UP) SUBJECT TO THE RESTRICTIONS IN THE COMPANY'S ARTICLES OF ASSOCIATION AND ARE NOT REDEEMABLE.	

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Signature

	I am signing this form on behalf of the company.	<div>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. ③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</div>
Signature	<div><div>Signature</div><div><div>X</div><div><div>DocuSigned by:</div><div>Pierre-Antoine de Selancy</div><div>DA23CF5723C0482...</div></div></div></div>	
	This form may be signed by: Director ^② , Secretary, Person authorised ^③ , Administrator , Administrative Receiver, Receiver, Receiver manager, CIC manager.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	FAO: Jamie Manson
Company name	Kirkland & Ellis International LLP
Address	30 St Mary Axe
Post town	London
County/Region	
Postcode	E C 3 A 8 A F
Country	United Kingdom
DX	
Telephone	



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

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8 Statement of capital (prescribed particulars of rights attached to shares) ^①		
Class of share	B GROWTH SHARES	
Prescribed particulars	<p>THE B GROWTH SHARES CARRY THE RIGHT TO PARTICIPATE IN RESPECT OF CAPITAL (INCLUDING ON A WINDING UP) SUBJECT TO THE RESTRICTIONS IN THE COMPANY'S ARTICLES OF ASSOCIATION AND ARE NOT REDEEMABLE.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares) ^①		
Class of share	C GROWTH SHARES	
Prescribed particulars	THE C GROWTH SHARES CARRY THE RIGHT TO PARTICIPATE IN RESPECT OF CAPITAL (INCLUDING ON A WINDING UP) SUBJECT TO THE RESTRICTIONS IN THE COMPANY'S ARTICLES OF ASSOCIATION.	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares)¹		
Class of share	CE1 ORDINARY SHARES	
Prescribed particulars	<p>THE CE1 ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS, AS RESPECTS DIVIDENDS AND AS RESPECTS CAPITAL (INCLUDING ON A WINDING UP) SUBJECT TO THE RESTRICTIONS IN THE COMPANY'S ARTICLES OF ASSOCIATION AND ARE NOT REDEEMABLE.</p>	<p>¹ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares) ^①		
Class of share	PS1 ORDINARY SHARES	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	EACH PS1 ORDINARY SHARE CARRIES ONE VOTE. THE PS1 ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS, AS RESPECTS DIVIDENDS AND AS RESPECTS CAPITAL (INCLUDING ON A WINDING UP) SUBJECT TO THE RESTRICTIONS IN THE COMPANY'S ARTICLES OF ASSOCIATION AND ARE NOT REDEEMABLE.	

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Section 4 (*sub-division*) - Continuation Page

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
AD2 ordinary shares	3,530	£5.00	176,500,000	£0.0001
A growth shares	103,566	£0.001	1,035,660	£0.0001
B growth shares	116,366	£0.001	1,163,660	£0.0001
C growth shares	116,366	£0.001	1,163,660	£0.0001