

SH10

Notice of particulars of variation of rights attached to shares

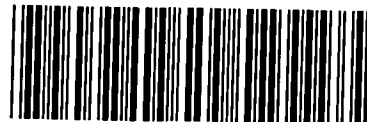


Companies House

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ **What this form is NOT for**
You cannot use this form to give
notice of particulars of
of class rights of members
company without shares.
If you want to do this, please use form SH20.

TUESDAY



LD3 *L7JKY480* 27/11/2018 #24
COMPANIES HOUSE

1 Company details

Company number 1 0 5 1 5 4 4 7

Company name in full WONDERBILL LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights 2 2 7 0 2 0 1 8

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

Creation of new class of series A1 shares which shall rank ahead of
the series A shares with respect to liquidation preference (please
see continuation page for further details).

Continuation pages
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:
Director ☒, Secretary, Person authorised ☒, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

Societas Europaea
If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

Person authorised
Under either Section 270 or 274 of
the Companies Act 2006.

SH10**Notice of particulars of variation of rights attached to shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	CLIVE WESTON
Company name	NORTON ROSE FULBRIGHT LLP
Address	3 MORE LONDON RIVERSIDE
Post town	
County/Region	
Postcode	S E 1 2 A Q
Country	UNITED KINGDOM
DX	
Telephone	+442074446500

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>Surplus assets of the company available for distribution shall be applied:</p> <p>(a) first, in paying to each of the series A1 shareholders, in priority to any other classes of shares, an amount per share equal to the issue price multiplied by two together with any arrears in respect of the relevant series A1 shares (provided that if there are insufficient surplus assets to pay such amounts in full, the remaining surplus assets shall be distributed to the series A1 shareholders pro rata to the amounts which such series A1 shareholders would otherwise have been entitled to receive)</p> <p>(b) second, in paying to each of the series A shareholders, in priority to any other classes of shares, an amount per share equal to the issue price together with any arrears in respect of the relevant series A shares (provided that if there are insufficient surplus assets to pay such amounts in full, the remaining surplus assets shall be distributed to the series A shareholders pro rata to the amounts which such series A shareholders would otherwise have been entitled to receive; and</p> <p>(c) the balance of the surplus assets (if any) shall be distributed among the holders of ordinary shares and E ordinary shares, as if they constituted one class of share, pro rata to the number of such shares held.</p>	