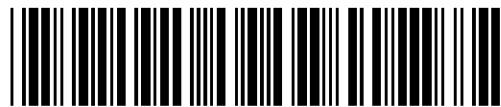


**Return of Allotment of Shares**Company Name: **WonderBill Limited**Company Number: **10515447**Received for filing in Electronic Format on the: **16/04/2020**

X932DKVM

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
31/03/2020

Class of Shares:	ORDINARY	Number allotted	669653
	SHARES US	Nominal value of each share	0.01
	\$0.01	Amount paid:	10
Currency:	USD	Amount unpaid:	0

Non-cash consideration

**THE SUBSCRIPTION PRICE PAYABLE IN RESPECT OF 669,653 ORDINARY SHARES
IN CONSIDERATION OF THE SATISFACTION OF THE US\$6,696,534 UNSECURED
CONVERTIBLE LOAN NOTES BY THE SUBSCRIBER.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1848690
	SHARES	Aggregate nominal value:	18486.9
	US\$0.01		

Currency: **USD**

Prescribed particulars

ONE VOTE PER SHARE. DIVIDENDS TO BE DISTRIBUTED AMONG THE HOLDERS OF THE SHARES PAN PASSU AS IF THEY CONSTITUTED SHARES OF THE SAME CLASS. ASSETS AVAILABLE FOR DISTRIBUTION TO BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PAN PASSU AS IF THEY CONSTITUTED ONE CLASS. THE ORDINARY SHARES ARE NOT REDEEMABLE. SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE APPLIED: (A) FIRST, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE TOGETHER WITH ANY ARREARS IN RESPECT OF THE RELEVANT SERIES A SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THE AMOUNTS WHICH SUCH SERIES A SHAREHOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE; AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	SERIES	Number allotted	1199460
	A	Aggregate nominal value:	11994.6
	PREFERRED		
	SHARES		

Currency: **USD**

Prescribed particulars

A) ONE VOTE PER SERIES A PREFERRED SHARE. B) DIVIDENDS TO BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY AND SERIES A PREFERRED SHARES PAN PASSU AS IF THEY CONSTITUTED SHARES OF THE SAME CLASS. C) [PLEASE SEE CONTINUATION SHEET]. D) THE SERIES A PREFERRED SHARES ARE NOT REDEEMABLE. SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE APPLIED: (A) FIRST, IN

PAYING TO EACH OF THE SERIES A SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE TOGETHER WITH ANY ARREARS IN RESPECT OF THE RELEVANT SERIES A SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THE AMOUNTS WHICH SUCH SERIES A SHAREHOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE; AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	SERIES	Number allotted	60550
	A1	Aggregate nominal value:	605.5
	SHARES		

Currency: **USD**

Prescribed particulars

ONE VOTE PER SERIES A1 PREFERRED SHARE DIVIDENDS TO BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY AND SERIES A PREFERRED SHARES PARI PASSU AS IF THEY CONSTITUTED SHARES OF THE SAME CLASS THE SERIES A1 PREFERRED SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	3108700
		Total aggregate nominal value:	31087
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.