

Return of Allotment of Shares

Company Name: IVC ACQUISITION MIDCO LTD

Company Number: 10510862

X80T 1948

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 13/02/2019

Class of Shares: ORDINARY Number allotted 1

Currency: GBP Nominal value of each share 1

Amount paid: **8.0E7**

Amount unpaid: 0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 359431606

Currency: GBP Aggregate nominal value: 3594316.06

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares: ORDINARY Number allotted 5973795

Currency: GBP Aggregate nominal value: 5973795

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 365405401

Total aggregate nominal value: 9568111.06

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.