

**Return of Allotment of Shares**Company Name: **WAVEPATHS LTD**Company Number: **10485374**Received for filing in Electronic Format on the: **30/03/2022**

XB0UGRJK

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/11/2021	02/02/2022

Class of Shares:	SERIES	Number allotted	56441
	SEED 2	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	4.64
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1027485
	ORDINARY	Aggregate nominal value:	102.7485

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	127298
Currency:	GBP	Aggregate nominal value:	12.7298

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	43103
	SEED 1	Aggregate nominal value:	4.3103

Currency: **GBP**

Prescribed particulars

EACH SERIES SEED 1 SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON DISTRIBUTION, THE BALANCE OF THE PROCEEDS OF SALE SHALL BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY (AND AS MORE PARTICULARLY SET OUT IN THE COMPANY'S ARTICLES) 1) TO THE HOLDERS OF DEFERRED SHARES, 2) THE HOLDERS OF THE SERIES SEED 2 SHARES AND 3) AMONG THE HOLDERS OF SERIES SEED 1 SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO RATA.

Class of Shares:	SERIES	Number allotted	568337
	SEED 2	Aggregate nominal value:	56.8337

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS
AND DISTRIBUTIONS**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1766223
		Total aggregate nominal value:	176.6223
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.