

**Return of Allotment of Shares**Company Name: **INSTAVOLT LIMITED**Company Number: **10484882**Received for filing in Electronic Format on the: **19/10/2018**

X7GX9C2W

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
05/10/2018

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | PREFERENCE | Number allotted | 874986 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 15000 |
| Currency: | GBP | Aggregate nominal value: | 15 |

Prescribed particulars

VOTING RIGHTS: THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF TO ATTEND AND TO VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE COPIES OF AND VOTE ON A PROPOSED WRITTEN RESOLUTION OF THE CRW RIGHTS TO DIVIDENDS SUBJECT TO THE PREFERRED RIGHTS OF THE PREFERENCE SHARES EVERY DIVIDEND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY AND ORDINARY SHARES (PAN PASSU AS IF THE SHARES CONSITUTED ONE CLASS OF SHARE) PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM RESPECTIVELY. RETURN OTC! SUBJECT TO THE PREFERRED RIGHTS OF THE PREFERENCE SHARES, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION REDEMPTION OR PURCHASE OF SHARES) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY AND A ORDINARY SHARES PRO RATA (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF EUIY SHARES HELD. ON A RETURN OF CAPITAL TO THE EXTENT EACH ORDINARY SHARE AND A ORDINARY SHARE HAS RECEIVED A DISTRIBUTION OF £10000000 PER SHARE, THE DEFERRED SHARES IN THE CAPITAL OF THE COMPANY AS A CLASS SHALL BE ENTITLED TO THE AGGREGATE SUM OF £1 AND THEREAFTER ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES (PAN PASSU AS IF THE SHARES ONSTITUTED BNÊDÃS OF SHÂRÊ). RIGHTS OF REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE.

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|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 85000 |
| | A | Aggregate nominal value: | 85 |
| Currency: | GBP | | |

Prescribed particulars

VOTING RIGHTS: THE HOLDER OF THE A ORDINARY SHARE SHALL BE ENTITLED TO RECEIVE NOTICE OF TO ATTEND AND TO VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE COPIES OF AND VOTE ON A PROPOSED WRITTEN RESOLUTION OF THE COMPANY. RIGHTS TO DIVIDEND SUBJECT TO THE PREFERRED RIGHTS

OF THE PREFERENCE SHARES, EVERY DIVIDEND SHALL BE DISTRIBUTED AMONGST THE HOLDEIS OF THE A ORDINARY .AND ORDINARY SHARES (PAN PASSU AS IF THE SHARES CONSITUTED ONE CLASS OF SHÄRÉ) PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM RESPECTIVELY AND SHALL ACCRUE ON A DAILY BASIS ASSUMING A 365. DAY YEAR. ON A RETURN OF CAPITAL, TO, THE EXTENT, EACH ORDINARY SHARE AND A ORDINARY SHARE HAS RECEIVED A DISTRIBUTION OF £10 000 000 PER SHARE THE DEFERRED SHARES IN THE CAPITAL OF THE COMPANY AS A CLASS SHALL BE ENTITLED TO THE AGGREGATE SUM OF £1 AND THEREAFTER ANY SURPLUS ASSETS 'SHALL BE DISTRIBUTED AMONGST. THE HOLDERS OF THE A 'ORDINARY SHARES AND ORDINARY SHARES '(PAN PÀSSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE). RETURN OF CAPITAL, SUBJECT TO .THE PREFERRED TIGHTS OF THÉ.PREFÉRÉNCÉ SHARES, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION REDEMPTION OR PURCHASE OF SHARES), SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINA?Y AND A.ORDINÀRY,SHARES PRO RÄTA ('AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF EQUITY SHARES HELD. SIGHTS OF REDEMPTION THE A OJDINATY SHARES ERE NO REDEEMABLE.

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|-------------------------|-------------------|---------------------------------|----------------|
| Class of Shares: | PREFERENCE | Number allotted | 4374901 |
| Currency: | GBP | Aggregate nominal value: | 4374901 |

Prescribed particulars

VPTRIG RIGHTS EACH PREFERENCE SHARE SHALL ENTITLE ITS HOLDER TO RECEIVE NOTICE OF AND ATTEND ANY GENERAL MEETING OF THE COMPANY BUT SHALL NOT ENTITLE THE HOLDER TO VOTE UPON ANY RESOLUTION OTHER THAN: (À) A RESOLUTION FOR WINDING UP THE EOMPANYOR REDUCING ITS SHARE CAPITAL; OR (B) A RESOLUTION DIRECTLY ADVERSELY VARYING OR ABROGATING ANY OF THE SPECIAL RIGHIS ATTACHED TO THE PREFERENCE SHATS. RIGHTS TO DMDEHDS THE PREFERENCE SHARES AS A CLASS SHALL CARRY THE RIGHT TO A PREFERRED DIVIDEND (SPECIAL DIVIDEND) ENTITLING THEM TO BE PAID IN PRIORITY TO ANY GENERAL DIVIDEND THAT MAYBE DELARED FROM TIME.TO TIME BYIHE DIREÃTORS, FRI AN AGREGATE AMOUNT OF NOT MORE THAN AN AMOUNT EQUAL TO 100 PER CENT OF THE AGGREGATE ISSUE PRICE FOR THE PREFERENCE SHARES (THE PREFERENCE AMOUNT) AND PRO RATA AND PAN PASSU AMONG THE HOLDERS OF THE PREFERENCE SHARES. WHEN SUCH AMOUNT OF SPECIAL DIVIDEND HAS BEEN PAID THEN AT SUCH TIME ALL OF THE PREFERENCE SHARES SHALL AUTOMATICALLY CONVERT INTO DEFERRED SHARES.

RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), FURTHER THE PREFERENCE SHAREHOLDERS AS A CLASS SHALL BE ENTITLED IN RESPECT OF THEIR PREFERENCE SHARES IN PRIORITY TO ANY AMOUNT PAID TO THE HOLDERS OF ORDINARY SHARES AND AN ORDINARY SHARE IN RESPECT OF SUCH SHARES AN AGGREGATE AMOUNT EQUAL TO THE PREFERENCE SHAREHOLDERS' AMOUNT, WHICH IS EQUAL TO THE TOTAL SPECIAL DIVIDEND THAT HAS BEEN PAID TO PREFERENCE SHAREHOLDERS; SUCH AGGREGATE AMOUNT TO BE ALLOCATED AMONG AND PAID TO THE PREFERENCE SHAREHOLDERS IN THE PROPORTIONS IN WHICH THE AGGREGATE ISSUE PRICE PAID BY EACH PREFERENCE SHAREHOLDER FOR HIS PREFERENCE SHARES BEARS TO THE AGGREGATE ISSUE PRICE PAID FOR ALL PREFERENCE SHARES. RIGHTS OF THE PREFERENCE SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

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|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 4474901 |
| | | Total aggregate nominal value: | 4375001 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.