



SH01

Return of allotment of shares



Companies House



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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT**
You cannot use this form to give notice of shares taken by or on formation of the company for an allotment of a new share by an unlimited company.

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21/02/2020

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COMPANIES HOUSE

1 Company details

Company number 1 0 4 8 4 8 8 2

Company name in full Instavolt Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date 2 3 1 2 2 0 1 9
To Date

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Pound sterling (£)	A Ordinary	2,975	0.001	371.80	Nil
Pound sterling (£)	B Ordinary	5,775	0.001	371.80	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Pound Sterling (£)	A Ordinary	55,417	55.417	
Pound Sterling (£)	B Ordinary	107,546	107.546	
Pound Sterling (£)	C Ordinary	14,728	14.728	
Totals		177,691	177.691	Nil

Currency table B				
Totals				

Currency table C				
Totals				

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
184591	184.591	Nil

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary
Prescribed particulars ①	<p>(a). Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution). (b). Right to receive a dividend, ranking pari passu with the B Ordinary and D ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares. (c). Right to participate in a distribution of capital with the same priority as applies for payment of a dividend. (d). The A Ordinary shares are non-redeemable</p>
Class of share	B Ordinary
Prescribed particulars ①	<p>(a). Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution). (b). Right to receive a dividend, ranking pari passu with the A Ordinary and D ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares. (c). Right to participate in a distribution of capital with the same priority as applies for payment of a dividend. (d). The B Ordinary shares are non-redeemable.</p>
Class of share	C Ordinary
Prescribed particulars ①	<p>a. No voting rights. b. Right to receive a dividend ranking pari passu with the other shares only once aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders is £70,000,000. c. Right to participate in a distribution of capital ranking pari passu with all other shares only once aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000. d. The C Ordinary shares are non-redeemable.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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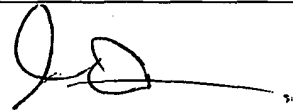
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:
Director ② Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Joshua Higgins
Company name	CMS Cameron McKenna
	Nabarro Olswang LLP
Address	78 Cannon Street
Post town	London
County/Region	London
Postcode	E C 4 N 6 A F
Country	United Kingdom
DX	
Telephone	020 7524 6288

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Please give details of the shares allotted, including bonus shares.

② Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

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If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

4

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Pound Sterling (£)	D Ordinary	6,900	6.90	
Totals		6,900	6.90	

SH01 - continuation page

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	D Ordinary	
Prescribed particulars	<p>a. No voting rights.</p> <p>b. Right to receive a dividend, ranking pari passu with the A Ordinary and B ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares.</p> <p>c. Right to participate in a distribution of capital with the same priority as applies for payment of a dividend.</p> <p>d. The D Ordinary shares are non-redeemable.</p>	