

SH10

Notice of particulars of variation of rights attached to shares



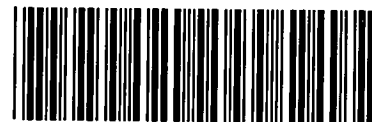
Companies House

☒ What this form is for

You may use this form to give notice of particulars of variation of rights attached to shares.

☒ What this form is NOT for

You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. If you do this, please use form SH12.



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COMPANIES HOUSE

FRIDAY

1 Company details

Company number 1 0 4 8 4 8 8 2

Company name in full Instavolt Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights 21 08 2019

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

4,237 Preference shares which have been redesignated as A Ordinary shares

Previous rights as follows:

a. Voting rights only on a resolution for winding up the Company, reducing its share capital, or on a resolution directly adversely varying or abrogating any of the special rights attaching to the shares

b. Preferred dividend paid in priority to holders of the ordinary and A ordinary shares up to an aggregate amount of £1 per share

(CONTINUED ON CONTINUATION PAGE)

Continuation pages

Please use a continuation page if you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X 

X

This form may be signed by:

Director ¹, Secretary, Person authorised ², Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

¹ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

² Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Sean Hubble

Company name Addleshaw Goddard LLP

Address 60 Chiswell Street

Post town London

County/Region

Postcode E C 1 Y 4 A G

Country United Kingdom

DX

Telephone 0207 160 3096



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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3	Details of variation of rights
	Please give details of the variation of rights attached to shares.
Variation	<p>c. Right to receive distributions of capital up to £1 per share less any dividend received in respect of each share in priority to the holders of the ordinary and A ordinary shares.</p> <p>d. Non-redeemable</p> <p>New rights:</p> <p>a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution).</p> <p>b. Right to receive a dividend, ranking pari passu with the B Ordinary and D ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares.</p> <p>c. Right to participate in a distribution of capital with the same priority as applies for payment of a dividend.</p> <p>d. The A Ordinary shares are non-redeemable.</p> <p>35,787 A Ordinary shares</p> <p>Old rights:</p> <p>a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution).</p> <p>b. Right to receive dividend, subject first to payment of preference dividend to holders of preference shares, ranking pari passu with holders of ordinary shares.</p> <p>c. Right to participate in a distribution of capital, subject first to payment of any amounts due to preference shareholders, ranking pari passu with holders of ordinary shares.</p> <p>d. The A ordinary shares are non-redeemable.</p> <p>New rights:</p> <p>a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution).</p> <p>b. Right to receive a dividend, ranking pari passu with the B Ordinary and D ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares.</p> <p>c. Right to participate in a distribution of capital with the same priority as applies for payment of a dividend.</p> <p>d. The A Ordinary shares are non-redeemable.</p> <p>(CONTINUED ON CONTINUATION PAGE 2)</p>

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Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>8,100 Ordinary shares which have been redesignated as A Ordinary shares</p> <p>Old rights:</p> <ul style="list-style-type: none"> a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution). b. Right to receive dividend, subject first to payment of preference dividend to holders of preference shares, ranking pari passu with holders of A ordinary shares. c. Right to participate in a distribution of capital, subject first to payment of any amounts due to preference shareholders, ranking pari passu with holders of A ordinary shares. d. The ordinary shares are non-redeemable. <p>New rights:</p> <ul style="list-style-type: none"> a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution). b. Right to receive a dividend, ranking pari passu with the B Ordinary and D ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares. c. Right to participate in a distribution of capital with the same priority as applies for payment of a dividend. d. The A Ordinary shares are non-redeemable. <p>9,885 Preference shares which have been redesignated as B Ordinary shares</p> <p>Old rights:</p> <ul style="list-style-type: none"> a. Voting rights only on a resolution for winding up the Company, reducing its share capital, or on a resolution directly adversely varying or abrogating any of the special rights attaching to the shares b. Preferred dividend paid in priority to holders of the ordinary and A ordinary shares up to an aggregate amount of £1 per share c. Right to receive distributions of capital up to £1 per share less any dividend received in respect of each share in priority to the holders of the ordinary and A ordinary shares. d. The preference shares are non-redeemable. <p>(CONTINUED ON CONTINUATION PAGE 3)</p>	

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Details of variation of rights

	Please give details of the variation of rights attached to shares.	
Variation	<p>New rights:</p> <ul style="list-style-type: none"> a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution). b. Right to receive a dividend, ranking pari passu with the A Ordinary and D ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares. c. Right to participate in a distribution of capital with the same priority as applies for payment of a dividend. d. The B Ordinary shares are non-redeemable. <p>83,504 A Ordinary shares which have been redesignated as B Ordinary shares</p> <p>Old rights:</p> <ul style="list-style-type: none"> a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution). b. Right to receive dividend, subject first to payment of preference dividend to holders of preference shares, ranking pari passu with holders of ordinary shares. c. Right to participate in a distribution of capital, subject first to payment of any amounts due to preference shareholders, ranking pari passu with holders of ordinary shares. d. The A ordinary shares are non-redeemable. <p>New rights:</p> <ul style="list-style-type: none"> a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution). b. Right to receive a dividend, ranking pari passu with the A Ordinary and D ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares. c. Right to participate in a distribution of capital with the same priority as applies for payment of a dividend. d. The B Ordinary shares are non-redeemable. <p>(CONTINUED ON CONTINUATION PAGE 4)</p>	

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3 Details of variation of rights

	Please give details of the variation of rights attached to shares.	
Variation	<p>6,900 Ordinary Shares which have been redesignated as D Ordinary Shares</p> <p>Old rights:</p> <ul style="list-style-type: none"> a. Voting rights on all resolutions (1 vote per shareholder on a show of hands; 1 per share on a poll or written resolution). b. Right to receive dividend, subject first to payment of preference dividend to holders of preference shares, ranking pari passu with holders of A ordinary shares. c. Right to participate in a distribution of capital, subject first to payment of any amounts due to preference shareholders, ranking pari passu with holders of A ordinary shares. d. The ordinary shares are non-redeemable. <p>New rights:</p> <ul style="list-style-type: none"> a. No voting rights. b. Right to receive a dividend, ranking pari passu with the A Ordinary and B ordinary shares and in priority to all other shares until aggregate payments of dividends and capital to the A Ordinary, B Ordinary and D ordinary shareholders equals £70,000,000, after which ranking pari passu with all shares. c. Right to participate in a distribution of capital with the same priority as applies for payment of a dividend. d. The D Ordinary shares are non-redeemable. 	