

Return of Allotment of Shares

Company Name: CODAT LIMITED

Company Number: 10480375

Received for filing in Electronic Format on the: 01/11/2022

XBFVZDS

Shares Allotted (including bonus shares)

Date or period during which From To shares are allotted **20/10/2022**

Class of Shares:ORDINARYNumber allotted22950Currency:GBPNominal value of each share0.0001

Amount paid: 0.0945

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 5700

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.096

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: B ORDINARY Number allotted 1277

Currency: GBP Nominal value of each share 0.0001

Amount paid: **0.54**

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: B ORDINARY Number allotted 23675

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.65

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: B ORDINARY Number allotted 73862

Currency: GBP Nominal value of each share 0.0001

Amount paid: 1.8

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 1383854

ORDINARY Aggregate nominal value: 138.3854

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: B Number allotted 99836

ORDINARY Aggregate nominal value: 9.9836

Currency: GBP

Prescribed particulars

B SHARES ARE NON-VOTING, NOT ENTITLED TO DIVIDENDS OR PRO RATA PRE-EMPTION RIGHTS ON AN ALLOTMENT OF SHARES IN THE CAPITAL OF THE COMPANY, AND HAVE A GENERAL RESTRICTION ON TRANSFER SAVE WITH CONSENT OF THE BOARD, BUT OTHERWISE RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES OF £0.0001 EACH IN THE CAPITAL OF THE COMPANY (THE "ORDINARY SHARES") ON AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares: ORDINARY Number allotted 27589847

Currency: GBP Aggregate nominal value: 2758.9847

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: G1 Number allotted 165844

Currency: GBP Aggregate nominal value: 16.5844

Prescribed particulars

G1 ORDINARY SHARES HAVE NO RIGHTS AS TO VOTING OR DIVIDENDS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE G SHAREHOLDERS WILL HAVE THE RIGHTS IN THE SET OUT IN THE ARTICLES



Statement of Capital (Totals)

Currency: GBP Total number of shares: 29239381

Total aggregate nominal value: 2923.9381

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.