



Second Filing of a Previously Filed Document

Company Name: **CODAT LIMITED**

Company Number: **10480375**



Received for filing in Electronic Format on the: **26/10/2022**

XBFFQ9TK

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **10/05/2022**

**Return of Allotment of Shares**Company Name: **CODAT LIMITED**Company Number: **10480375**Received for filing in Electronic Format on the: **26/10/2022****Shares Allotted (including bonus shares)**Date or period during which
shares are allottedFrom
21/04/2022To
10/05/2022**Class of Shares: ORDINARY**Currency: **USD**Number allotted **247279**Nominal value of each share **0.0001**Amount paid: **10.11**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **USD**Number allotted **3190168**Nominal value of each share **0.0001**Amount paid: **23.82318**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: A ORDINARYCurrency: **USD**Number allotted **671614**Nominal value of each share **0.0001**Amount paid: **23.82318**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1383854
	ORDINARY	Aggregate nominal value:	138.3854

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	B	Number allotted	1022
	ORDINARY	Aggregate nominal value:	0.1022

Currency: **GBP**

Prescribed particulars

B SHARES ARE NON-VOTING, NOT ENTITLED TO DIVIDENDS OR PRO RATA PRE-EMPTION RIGHTS ON AN ALLOTMENT OF SHARES IN THE CAPITAL OF THE COMPANY, AND HAVE A GENERAL RESTRICTION ON TRANSFER SAVE WITH CONSENT OF THE BOARD, BUT OTHERWISE RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES OF £0.0001 EACH IN THE CAPITAL OF THE COMPANY (THE "ORDINARY SHARES") ON AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares:	ORDINARY	Number allotted	27561197
Currency:	GBP	Aggregate nominal value:	2756.1197

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	G1	Number allotted	165844
Currency:	GBP	Aggregate nominal value:	16.5844

Prescribed particulars

G1 ORDINARY SHARES HAVE NO RIGHTS AS TO VOTING OR DIVIDENDS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE G SHAREHOLDERS WILL HAVE THE RIGHTS IN THE SET OUT IN THE ARTICLES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	29111917
		Total aggregate nominal value:	2911.1917
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.