

**Return of Allotment of Shares**Company Name: **RM SECURED DIRECT LENDING PLC**Company Number: **10449530**Received for filing in Electronic Format on the: **18/11/2019**

X8IH5MK1

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/11/2019

Class of Shares:	ORDINARY	Number allotted	10000000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	122224581
	SHARES	Aggregate nominal value:	1222245.81
Currency:	GBP		

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING. DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	122224581
		Total aggregate nominal value:	1222245.81
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.