

**Return of Allotment of Shares**Company Name: **RM SECURED DIRECT LENDING PLC**Company Number: **10449530**Received for filing in Electronic Format on the: **31/10/2017**

X6I82LA3

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/10/2017

Class of Shares:	C ORDINARY	Number allotted	30000000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	87300000
Currency:	GBP	Aggregate nominal value:	873000

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING. DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	87300000
		Total aggregate nominal value:	873000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: RM SECURED DIRECT LENDING PLC

COMPANY NUMBER: 10449530

A second filed SH01 was registered on 21/12/2017.