

**Return of Allotment of Shares**Company Name: **RM SECURED DIRECT LENDING PLC**Company Number: **10449530**Received for filing in Electronic Format on the: **19/12/2016**

X5M5B3HC

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/12/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 50299999****Nominal value of each share 0.01****Amount paid: 50299999****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	50300000
Currency:	GBP	Aggregate nominal value:	503000

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING-UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	MANAGEMENT	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	50000

Prescribed particulars

THE HOLDERS OF MANAGEMENT SHARES DO NOT HAVE ANY RIGHT TO RECEIVE NOTICE OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. THE MANAGEMENT SHARES CARRY THE RIGHT TO RECEIVE A FIXED ANNUAL DIVIDEND EQUAL TO 0.01 PERCENT OF THE NOMINAL AMOUNT OF EACH OF THE MANAGEMENT SHARES PAYABLE ON DEMAND. EACH MANAGEMENT SHARE IS ENTITLED AND HAS EQUAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OR ON A RETURN OF CAPITAL OF THE COMPANY TO A SUM EQUAL TO THE AMOUNT PAID UP OR TREATED AS PAID UP ON EACH MANAGEMENT SHARE. THE MANAGEMENT SHARES CAN BE REDEEMED AT ANY TIME (SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006) BY THE COMPANY FOR AN AMOUNT EQUAL TO THEIR NOMINAL VALUE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	50350000
		Total aggregate nominal value:	553000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.