

# SH01

## Return of allotment of shares



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COMPANIES HOUSE

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

✗ **What this form is for**  
You cannot use this form to give  
notice of shares allotted following  
formation of a company or to give  
notice of shares allotted by an un  
incorporated company

MONDAY



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07/11/2016

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For more information, please  
visit [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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### Company details

Company number 1 0 4 4 9 5 3 0

Company name in full RM Secured Direct Lending PLC

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

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### Allotment dates ①

From Date d 0 3 m 1 1 y 2 0 y 1 6

To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

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### Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	Management	50000	1 00	1 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

**Complete a separate table for each currency (if appropriate)** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
£	Ordinary	1	0 01	
£	Management	50000	50,000 00	
<b>Totals</b>		50001	50,000 01	0 00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
<b>Totals (including continuation pages)</b>	50001	50,000 01	0 00

① Please list total aggregate values in different currencies separately  
For example £100 + €100 + \$10 etc

### Return of allotment of shares

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Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**

Ordinary Shares of £0.01 each

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Each Ordinary Shareholder has the right to receive notice of, and to attend and vote at, general meetings of the Company. Each Ordinary Shareholder who is present in person or by proxy at a general meeting on a show of hands has one vote and, on a poll every such holder who is present in person or by proxy has one vote in respect of each Ordinary Share held by him. The Ordinary Shares are not redeemable.

Management Shares of £1.00 each

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see continuation sheet

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The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

## Continuation page

Please use a Statement of Capital continuation page if necessary

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I am signing this form on behalf of the company

Signature \_\_\_\_\_

X *N. J. Lutz* X

This form may be signed by  
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager

## 2 Societas Europaea

If the form is being filed on behalf of a *Societas Europaea* (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Management Shares of £1 00	
Prescribed particulars	<p>The holders of Management Shares do not have any right to receive notice or vote at any general meeting of the Company</p> <p>The Management Shares carry the right to receive a fixed annual dividend equal to 0 01 per cent of the nominal amount of each of the Management Shares payable on demand</p> <p>Each Management Share is entitled and has equal rights to participate in a distribution arising from a winding up or on a return of capital of the Company to a sum equal to the amount paid up or treated as paid up on each Management Share</p> <p>The Management Shares can be redeemed at any time (subject to the provisions of the Companies Act 2006) by the Company for an amount equal to their nominal value</p>	

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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Emily Troubridge

Company name  
Gowling WLG (UK) LLP

Address 4 More London

Riverside

Post town London

County/Region

Postcode  
S E 1 2 A U

Country United Kingdom

DX DX 132076 London Bridge 4

Telephone 03709031000



### Checklist

**We may return the forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form



### Important information

**Please note that all information on this form will appear on the public record**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**