



Second Filing of a Previously Filed Document

Company Name: **CAMBRIDGE GAN DEVICES LIMITED**

Company Number: **10430656**



Received for filing in Electronic Format on the: **27/07/2022**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

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original document:* **18/03/2022**

**Return of Allotment of Shares**Company Name: **CAMBRIDGE GAN DEVICES LIMITED**Company Number: **10430656**Received for filing in Electronic Format on the: **27/07/2022****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	15/03/2022	

Class of Shares:	GROWTH	Number allotted	128569
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	2359600
	ORDINARY	Aggregate nominal value:	235.96

Currency: **GBP**

Prescribed particulars

A) FULL RIGHTS IN RESPECT OF VOTING; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES HELD; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN THE FOLLOWING ORDER OF PRIORITY: I. FIRST, IN PAYING TO THE DEFERRED SHAREHOLDERS, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; II. SECOND, IN PAYING TO THE HOLDERS OF NON-QUALIFYING GROWTH SHARES (IF ANY), A TOTAL OF £1.00 IN AGGREGATE FOR ALL SUCH NON-QUALIFYING GROWTH SHARES; III. THIRD, IN PAYING A SUM EQUAL TO THE AGGREGATE SHARE PRICE PAID ON EACH A ORDINARY SHARE AS TO (BUT, FOR THE AVOIDANCE OF DOUBT, NOT INCLUDING ANY ADDITIONAL AMOUNTS PAID ON ANY A ORDINARY SHARES ABOVE THE SHARE PRICE) 0.001% TO THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS IF THEY CONSTITUTED ONE SHARE CLASS), PRO RATA TO THE NUMBER OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES HELD BY THEM; AND (II) 99.999% TO THE HOLDERS OF A ORDINARY SHARES, PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND IV. FOURTH, IN PAYING BALANCE OF ANY SURPLUS ASSETS (IF ANY) AS TO (I) 0.001% TO THE HOLDERS OF THE A ORDINARY SHARES, PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND (II) 99.999% TO THE HOLDERS OF THE ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS IF THEY CONSTITUTED ONE SHARE CLASS), PRO RATA TO THE NUMBER OF ORDINARY SHARES AND/OR GROWTH SHARES HELD BY THEM; AND D) THE A ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	2130500
Currency:	GBP	Aggregate nominal value:	213.05

Prescribed particulars

1) THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL RIGHTS IN RESPECT OF VOTING. 2) THE ORDINARY SHARES SHALL RANK PARI PASSU WITH ALL OTHER CLASSES OF SHARE, IN ALL RESPECTS BUT EACH SHALL CONSTITUTE ITS OWN SEPARATE CLASS OF SHARES. 3) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "SURPLUS ASSETS") SHALL BE APPLIED (A) FIRST, IN PAYING TO THE DEFERRED SHAREHOLDERS, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES, WHICH PAYMENT SHALL BE SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES; (B) SECOND, IN PAYING TO THE HOLDERS OF NON-QUALIFYING GROWTH SHARES (IF ANY), A TOTAL OF £1.00 IN AGGREGATE FOR ALL SUCH NON-QUALIFYING GROWTH SHARES, WHICH PAYMENT SHALL BE SATISFIED BY PAYMENT TO ANY ONE HOLDER OF NON-QUALIFYING GROWTH SHARES; (C) THIRD, IN PAYING A SUM EQUAL . TO THE AGGREGATE SHARE PRICE PAID ON EACH A ORDINARY SHARE AS TO (BUT, FOR THE AVOIDANCE OF DOUBT, NOT INCLUDING ANY ADDITIONAL AMOUNTS PAID ON ANY A ORDINARY SHARES ABOVE THE SHARE PRICE): (I) 0.001% TO THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES {AS IF THEY CONSTITUTED ONE SHARE CLASS), PRO RATA TO THE NUMBER OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES HELD BY THEM; AND (II) 99.999% TO THE HOLDERS OF A ORDINARY SHARES, PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND IF THERE ARE INSUFFICIENT PROCEEDS TO SATISFY THE AMOUNT PURSUANT TO THE ABOVE IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE ABOVE PROPORTIONS; AND (D) FOURTH, IN PAYING THE BALANCE OF THE SURPLUS ASSETS (IF ANY) AS TO (I) 0.001% TO THE HOLDERS OF THE A ORDINARY SHARES, PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND (II) 99.999% TO THE HOLDERS OF THE ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS IF THEY CONSTITUTED ONE SHARE CLASS), PRO RATA TO THE NUMBER OF ORDINARY SHARES AND/OR GROWTH SHARES HELD BY THEM,SAVE THAT IF AN APPLICATION OF THE SURPLUS ASSETS TO THE HOLDERS OF ALL A ORDINARY SHARES, ORDINARY SHARES AND QUALIFYING GROWTH SHARES (THE "RECEIVING SHARES") PRO RATA TO THE NUMBER OF RECEIVING SHARES HELD BY THEM WOULD GIVE THE HOLDERS OF A ORDINARY SHARES A GREATER AMOUNT THAN AN APPLICATION IN ACCORDANCE WITH THE ABOVE. 4) THE SHARES ARE NOT REDEEMABLE.

Class of Shares: **GROWTH**

Number allotted

128569

Prescribed particulars

A) NON-VOTING; B) THE ENTITLEMENT TO PARTICIPATE IN A DIVIDEND DECLARED BY THE COMPANY ONLY TO THE EXTENT THAT SUCH A DIVIDEND IS DECLARED OVER THE GROWTH SHARES. SHOULD SUCH A DIVIDEND BE DECLARED, THE GROWTH SHARES SHALL PARTICIPATE IN THAT DIVIDEND ON A PRO-RATA BASIS WITH SUCH OTHER CLASSES OF SHARE (SAVE FOR DEFERRED SHARES) ("EQUITY SHARES") IN RESPECT OF WHICH THE DIVIDEND HAS BEEN DECLARED (AS IF THE GROWTH SHARES AND SUCH OTHER CLASSES OF EQUITY SHARE CONSTITUTED ONE AND THE SAME CLASS); C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN THE FOLLOWING ORDER OF PRIORITY: I. FIRST, IN PAYING TO THE DEFERRED SHAREHOLDERS, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; II. SECOND, IN PAYING TO THE HOLDERS OF NON-QUALIFYING GROWTH SHARES (IF ANY), A TOTAL OF £1.00 IN AGGREGATE FOR ALL SUCH NON-QUALIFYING GROWTH SHARES; III. THIRD, IN PAYING A SUM EQUAL TO THE AGGREGATE SHARE PRICE PAID ON EACH A ORDINARY SHARE AS TO (BUT, FOR THE AVOIDANCE OF DOUBT, NOT INCLUDING ANY ADDITIONAL AMOUNTS PAID ON ANY A ORDINARY SHARES ABOVE THE SHARE PRICE) 0.001% TO THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS IF THEY CONSTITUTED ONE SHARE CLASS), PRO RATA TO THE NUMBER OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES HELD BY THEM; AND (II) 99.999% TO THE HOLDERS OF A ORDINARY SHARES, PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND IV. FOURTH, IN PAYING BALANCE OF ANY SURPLUS ASSETS (IF ANY) AS TO (I) 0.001% TO THE HOLDERS OF THE A ORDINARY SHARES, PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND (II) 99.999% TO THE HOLDERS OF THE ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS IF THEY CONSTITUTED ONE SHARE CLASS), PRO RATA TO THE NUMBER OF ORDINARY SHARES AND/OR GROWTH SHARES HELD BY THEM; AND D) THE GROWTH SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4618669
		Total aggregate nominal value:	461.8669
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.