

CS01

Confirmation statement

form produced by

RoffeSwayne
chartered accountants

Ver.18.3



Go online to file this information
www.gov.uk/companieshouse

A fee may be payable with this form.
Please see 'How to pay'

☒ **What this form is for**

You may use this form to confirm that the company has filed up to date. You must file a confirmation statement at least once every year.

☒ **What this form is NOT for**

You cannot use this form for changes to the company with significant people with significant (PSC), registered office or single alternative inspection address (SAIL) information.



A16 *A7H9RM8R* #356
24/10/2018
COMPANIES HOUSE

Before you start

You can check your company details for free on our online service:

<https://beta.companieshouse.gov.uk>

Change to your company information

If you need to make any changes to:

- **Part 1** Principal business activities or standard industrial classification (SIC)
- **Part 2** Statement of capital
- **Part 3** Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- **Part 4** Shareholder information

Use the additional parts of this form to do this.

Other changes

If you need to make any changes to:

- registered office address
- single alternative inspection address (SAIL) and company records
- officer appointments
- information about people with significant control

You must do this separately before or at the same time as this confirmation statement.

1 Company details

Company number 1 0 4 0 9 0 2 9

Company name in full Trafalgar Entertainment Group Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

2 Confirmation date

Please give the confirmation statement date. You must deliver this form within 14 days of this date. Please check your company records for the date of your confirmation period.

Confirmation date 1 d 0 3 m 1 0 y 2 0 y 1 8

1 Check when your confirmation statement is due

To check your confirmation statement date:

<https://beta.companieshouse.gov.uk>

You can make a statement at any time during the confirmation period. This will change your next confirmation date.

3 Confirmation statement

I confirm that all information required to be delivered by the company pursuant to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation period ending on the confirmation date above either has been delivered or is being delivered with this statement.

Signature

Signature

X  X

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director¹, Secretary, Person authorised³, Charity commission receiver and manager, CIC manager, Judicial factor.

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Roffe Swayne,

Address

Ashcombe Court, Woolsack Way,

Post town

Godalming,

County/Region

Surrey

Postcode

G U 7 1 L Q

Country

United Kingdom

DX

Telephone

01483 416232

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee if appropriate.

**How to pay**

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House.'

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, £, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, £, \$, etc) Including both the nominal value and any share premium
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Currency table A

Pounds Sterling (GBP)	As per continuation sheet(s)	228,307,423	42,042,313	
Totals		228,307,423	42,042,313	0

Currency table B

Totals				

Currency table C

Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	228,307,423	GBP 42,042,313	GBP 0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Complete the table below to show the issued share capital. Complete a separate table for each currency.

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CHFP013

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B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

Class of share

Prescribed particulars

See continuations sheet(s)

Class of share

Prescribed particulars

Class of share

Prescribed particulars

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B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

A Ordinary Shares

Prescribed particulars
1

At a general meeting, on a show of hands every shareholder who is present in person or by proxy shall have one vote, unless the proxy himself is a shareholder entitled to vote; on a poll every shareholder present in person or by proxy shall have one vote for each share of which he is the holder; and on a vote on a written resolution every shareholder has one vote for each share of which he is the holder.

The A Ordinary Shares shall carry the right to receive dividends or other distributions.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

B Ordinary Shares

Prescribed particulars
❶

The B Ordinary Shares shall not confer on the holders thereof the right to receive notice of or to attend, speak or vote at general meetings of the Company nor to receive or vote on proposed written resolutions of the Company.

The B Ordinary Shares shall carry the right to receive dividends or other distributions.

❶ **Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

C Ordinary Shares

Prescribed particulars
❶

The Ordinary C Shares shall not confer on the holders thereof the right to receive notice of or to attend, speak or vote at general meetings of the Company nor to receive or vote on proposed written resolutions of the Company.

The C Ordinary Shares shall not carry any right to receive dividends or other distributions.

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Deferred Shares

Prescribed particulars
❶

The Deferred Shares shall not confer on the holders thereof the right to receive notice of or to attend, speak or vote at general meetings of the Company nor to receive or vote on proposed written resolutions of the Company.

The Deferred Shares shall not carry any right to receive dividends or other distributions.

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

✓ If completed this Part must be sent at the same time as your confirmation statement.

✗ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company o

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

• Further shareholders
Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date		Shares transferred (if appropriate)	
		Number of shares		Number of shares	Date of registration of transfer
See continuation sheet(s)					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /

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D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Barings Asset-Based Income Fund (Cayman) LP	A Ordinary Shares	459,457		/ /
Barings Asset-Based Income Fund (Cayman) LP	B Ordinary Shares	0		/ /
Barings Asset-Based Income Fund (US) LP	A Ordinary Shares	34,733,725		/ /
Barings Asset-Based Income Fund (US) LP	B Ordinary Shares	0		/ /
Barron International Group, LLC	C Ordinary Shares	1,313,669		/ /
Sir Richard Branson	B Ordinary Shares	922,742		/ /
Sir Richard Branson	Deferred Shares	77,258,000		/ /
Lady Rona Delves Broughton	B Ordinary Shares		100,000	04/04/2018
Lady Rona Delves Broughton	B Ordinary Shares	0		/ /
Dancap Productions Inc	B Ordinary Shares		250,000	04/04/2018
Dancap Productions Inc	B Ordinary Shares	0		/ /
Gregory Dyke	B Ordinary Shares		25,000	10/03/2018

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D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Gregory Dyke	B Ordinary Shares		624,838	04/04/2018
Gregory Dyke	B Ordinary Shares	323,109		/ /
Gregory Dyke	Deferred Shares	27,053,000		/ /
Helen Johnstone Enright	C Ordinary Shares	1,354,631		/ /
Timothy Eyles	B Ordinary Shares		200,000	04/04/2018
Timothy Eyles	B Ordinary Shares	0		/ /
Lyn Mary Goleby	A Ordinary Shares		600,000	04/04/2018
Lyn Mary Goleby	A Ordinary Shares	0		/ /
Lyn Mary Goleby	B Ordinary Shares		350,000	04/04/2018
Lyn Mary Goleby	B Ordinary Shares	0		/ /
Anthony Lawrence Graham	B Ordinary Shares		100,000	04/04/2018
Anthony Lawrence Graham	B Ordinary Shares	0		/ /

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Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Christopher Graham	B Ordinary Shares		416,667	04/04/2018
Christopher Graham	B Ordinary Shares	0		/ /
Griffon Corporation	B Ordinary Shares		974,758	04/04/2018
Griffon Corporation	B Ordinary Shares	484,663		/ /
Griffon Corporation	Deferred Shares	40,579,000		/ /
David Harries	B Ordinary Shares		25,000	04/04/2018
David Harries	B Ordinary Shares	0		/ /
Andrew Hochhauser	B Ordinary Shares		200,000	04/04/2018
Andrew Hochhauser	B Ordinary Shares	0		/ /
Hollick Family Charitable Trust	B Ordinary Shares		333,334	04/04/2018
Hollick Family Charitable Trust	B Ordinary Shares	0		/ /
Lord Clive Hollick	B Ordinary Shares		199,997	13/11/2017

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Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Lord Clive Hollick	B Ordinary Shares		22,600	26/03/2018
Lord Clive Hollick	B Ordinary Shares		310,733	04/04/2018
Lord Clive Hollick	B Ordinary Shares	0		/ /
Susan Howes	B Ordinary Shares		25,000	04/04/2018
Susan Howes	B Ordinary Shares	0		/ /
Laurence Isaacson	B Ordinary Shares		500,000	04/04/2018
Laurence Isaacson	B Ordinary Shares	0		/ /
Vadim Jivov	B Ordinary Shares		1,018,750	04/04/2018
Vadim Jivov	B Ordinary Shares	0		/ /
Mark Johnson	B Ordinary Shares		50,000	04/04/2018
Mark Johnson	B Ordinary Shares	0		/ /
Richard Lenane	B Ordinary Shares		240,013	04/04/2018

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Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Richard Lenane	B Ordinary Shares		176,654	04/04/2018
Richard Lenane	B Ordinary Shares	0		/ /
MAC Pension Fund	B Ordinary Shares		333,333	04/04/2018
MAC Pension Fund	B Ordinary Shares	0		/ /
Helen McRobert	B Ordinary Shares		300,000	04/04/2018
Helen McRobert	B Ordinary Shares	0		/ /
NWH Consulting Limited	B Ordinary Shares		106,651	04/04/2018
NWH Consulting Limited	B Ordinary Shares	40,000		/ /
NWH Consulting Limited	Deferred Shares	3,349,000		/ /
Sir Howard Panter	A Ordinary Shares	2,250,000		/ /
Sir Howard Panter	B Ordinary Shares	0		/ /
Sir Howard Panter	C Ordinary Shares	1,354,631		/ /

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Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Hugh Richards	B Ordinary Shares		250,000	04/04/2018
Hugh Richards	B Ordinary Shares	0		/ /
Simon Burrow Productions LLP	B Ordinary Shares		300,000	04/04/2018
Simon Burrow Productions LLP	B Ordinary Shares	0		/ /
Smith's of Covent Garden Limited	B Ordinary Shares		250,000	04/04/2018
Smith's of Covent Garden Limited	B Ordinary Shares	0		/ /
Christina Smith	B Ordinary Shares		250,000	04/04/2018
Christina Smith	B Ordinary Shares	0		/ /
Rosemary Squire	A Ordinary Shares	2,250,000		/ /
Rosemary Squire	B Ordinary Shares	0		/ /
Rosemary Squire	C Ordinary Shares	1,354,631		/ /
Dr Richard M Steeves	B Ordinary Shares		1,500,000	04/04/2018

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Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Dr Richard M Steeves	B Ordinary Shares	0		/ /
Tom Sweet-Escott	B Ordinary Shares		416,666	04/04/2018
Tom Sweet-Escott	B Ordinary Shares	0		/ /
James Tanner	B Ordinary Shares		75,000	25/03/2018
James Tanner	B Ordinary Shares		500,000	04/04/2018
James Tanner	B Ordinary Shares	392,165		/ /
James Tanner	Deferred Shares	32,835,000		/ /
Victoria Tanner	B Ordinary Shares		75,000	04/04/2018
Victoria Tanner	B Ordinary Shares	0		/ /
Theatre Co-Productions (Sales and Marketing) Limited	B Ordinary Shares		1,500,000	04/04/2018
Theatre Co-Productions (Sales and Marketing) Limited	B Ordinary Shares	0		/ /
Tulchin/Bartner Productions, LLC	B Ordinary Shares		1,000,000	04/04/2018

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Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Tulchin/Bartner Productions, LLC	B Ordinary Shares	0		/ /
Jeffrey Tulchin	B Ordinary Shares		150,000	04/04/2018
Jeffrey Tulchin	B Ordinary Shares	0		/ /
Andrew Williams	B Ordinary Shares		81,250	04/04/2018
Andrew Williams	B Ordinary Shares	0		/ /
Susan Woodford-Hollick	B Ordinary Shares		22,600	04/04/2018
Susan Woodford-Hollick	B Ordinary Shares	0		/ /
				/ /
				/ /
				/ /
				/ /
				/ /