

**Return of Allotment of Shares**Company Name: **Trafalgar Entertainment Group Limited**Company Number: **10409029**Received for filing in Electronic Format on the: **11/02/2021**

X9Y387D5

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/01/2021

Class of Shares:	A ORDINARY SHARES	Number allotted	7319169
		Nominal value of each share	1
Currency:	GBP	Amount paid:	1.6196
		Amount unpaid:	0.0

No shares allotted other than for cash

Class of Shares:	B ORDINARY SHARES	Number allotted	398783
		Nominal value of each share	1
Currency:	GBP	Amount paid:	1.6196
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	39693182
	ORDINARY	Aggregate nominal value:	39693182
	SHARES		

Currency: **GBP**

Prescribed particulars

AT A GENERAL MEETING, ON A SHOW OF HANDS EVERY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE, UNLESS THE PROXY HIMSELF IS A SHAREHOLDER ENTITLED TO VOTE; ON A POLL EVERY SHAREHOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER; AND ON A BOTE ON A WRITTEN RESOLUTION EVERY SHAREHOLDER HAS ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER. THE A ORDINARY SHARES SHALL CARRY THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

Class of Shares:	A	Number allotted	18385540
	ORDINARY	Aggregate nominal value:	18385540
	SHARES		

Currency: **GBP**

Prescribed particulars

AT A GENERAL MEETING, ON A SHOW OF HANDS EVERY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE, UNLESS THE PROXY HIMSELF IS A SHAREHOLDER ENTITLED TO VOTE; ON A POLL EVERY SHAREHOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER; AND ON A BOTE ON A WRITTEN RESOLUTION EVERY SHAREHOLDER HAS ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER. THE A ORDINARY SHARES SHALL CARRY THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

Class of Shares:	B	Number allotted	2162679
	ORDINARY	Aggregate nominal value:	2162679
	SHARES		

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE B ORDINARY SHARES SHALL CARRY THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

Class of Shares:	B	Number allotted	1001732
	ORDINARY	Aggregate nominal value:	1001732
	SHARES		

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE B ORDINARY SHARES SHALL CARRY THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

Class of Shares:	C	Number allotted	13402670
	ORDINARY	Aggregate nominal value:	13402.67
	SHARES		

Currency: **GBP**

Prescribed particulars

THE ORDINARY C SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE C ORDINARY SHARES SHALL NOT CARRY ANY RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

Class of Shares:	DEFERRED	Number allotted	181074000
	SHARES	Aggregate nominal value:	181074
	OF		
	GBP0.001		

Currency: **GBP**

Prescribed particulars

THE DEFERRED SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE DEFERRED SHARES SHALL NOT CARRY ANY RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	255719803
		Total aggregate nominal value:	61437609.67
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.