

**Return of Allotment of Shares**Company Name: **Trafalgar Entertainment Group Limited**Company Number: **10409029**Received for filing in Electronic Format on the: **11/02/2021**

X9Y386E2

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**23/11/2020**

|                         |                   |                             |              |
|-------------------------|-------------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>C ORDINARY</b> | Number allotted             | <b>93806</b> |
|                         | <b>SHARES</b>     | Nominal value of each share | <b>0.001</b> |
| Currency:               | <b>GBP</b>        | Amount paid:                | <b>0.001</b> |
|                         |                   | Amount unpaid:              | <b>0.0</b>   |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>39693182</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>39693182</b> |
|                         | <b>SHARES</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

**AT A GENERAL MEETING, ON A SHOW OF HANDS EVERY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE, UNLESS THE PROXY HIMSELF IS A SHAREHOLDER ENTITLED TO VOTE; ON A POLL EVERY SHAREHOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER; AND ON A BOTE ON A WRITTEN RESOLUTION EVERY SHAREHOLDER HAS ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER. THE A ORDINARY SHARES SHALL CARRY THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>11066371</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>11066371</b> |
|                         | <b>SHARES</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

**AT A GENERAL MEETING, ON A SHOW OF HANDS EVERY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE, UNLESS THE PROXY HIMSELF IS A SHAREHOLDER ENTITLED TO VOTE; ON A POLL EVERY SHAREHOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER; AND ON A BOTE ON A WRITTEN RESOLUTION EVERY SHAREHOLDER HAS ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER. THE A ORDINARY SHARES SHALL CARRY THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>2162679</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>2162679</b> |
|                         | <b>SHARES</b>   |                          |                |

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE B ORDINARY SHARES SHALL CARRY THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

|                         |                 |                                 |               |
|-------------------------|-----------------|---------------------------------|---------------|
| <b>Class of Shares:</b> | <b>B</b>        | <b>Number allotted</b>          | <b>602949</b> |
|                         | <b>ORDINARY</b> | <b>Aggregate nominal value:</b> | <b>602949</b> |
|                         | <b>SHARES</b>   |                                 |               |

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE B ORDINARY SHARES SHALL CARRY THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

|                         |                 |                                 |                 |
|-------------------------|-----------------|---------------------------------|-----------------|
| <b>Class of Shares:</b> | <b>C</b>        | <b>Number allotted</b>          | <b>13402670</b> |
|                         | <b>ORDINARY</b> | <b>Aggregate nominal value:</b> | <b>13402.67</b> |
|                         | <b>SHARES</b>   |                                 |                 |

Currency: **GBP**

Prescribed particulars

THE ORDINARY C SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE C ORDINARY SHARES SHALL NOT CARRY ANY RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.

|                         |                 |                                 |                  |
|-------------------------|-----------------|---------------------------------|------------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | <b>Number allotted</b>          | <b>181074000</b> |
|                         | <b>SHARES</b>   | <b>Aggregate nominal value:</b> | <b>181074</b>    |
|                         | <b>OF</b>       |                                 |                  |
|                         | <b>GBP0.001</b> |                                 |                  |

Currency: **GBP**

Prescribed particulars

**THE DEFERRED SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE DEFERRED SHARES SHALL NOT CARRY ANY RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS.**

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>248001851</b>   |
|           |            | Total aggregate nominal value: | <b>53719657.67</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.