

SH01

Return of allotment of shares

form produced by

RoffeSwayne
chartered accountants

Ver.17.95



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☒ **What this form is for**
You may use this form to
give notice of shares allotted
following incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
scribers on formation of the
company or for an allotment of a new
class of shares by an unlimited
company.

THURSDAY



A35 21/12/2017 #464
COMPANIES HOUSE

1 Company details

Company number 1 0 4 0 9 0 2 9

Company name in full TRAFALGAR ENTERTAINMENT GROUP LIMITED

→ Filling in this form

Please complete in typescript
or in bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From date d 1 d 6 m 1 m 0 y 2 y 0 y 1 y 7

To date d d m m y y y y

① Allotment date

If all shares were allotted on
the same day, enter that date
in the 'from date' box. If shares
were allotted over a period of
time, complete both 'from date'
and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, included bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not
completed we will assume
currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B Ordinary Shares	1,200,000	1.0000000	1.000000	0.000000

If the allotted shares are fully or partly paid up otherwise than in cash,
please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of Capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of capital continuation page if necessary.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency			Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
Pounds Sterling (GBP)	A Ordinary Shares	3,600,000	3,600,000	
Pounds Sterling (GBP)	B Ordinary Shares	15,164,989	15,164,989	
Totals		18,764,989	18,764,989	0

Currency table B

Totals				

Currency table C

Totals				

	Total number of shares	Total aggregate nominal value ^①	Total aggregate amount unpaid ^①
Totals (including continuation pages)	18,764,989	GBP 18,764,989	GBP 0

^① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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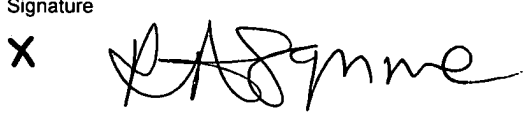
5

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>(a) particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>(b) particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>(c) particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>(d) whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder</p> <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share		
Prescribed particulars 1	See continuation sheet(s)	
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

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Signature

I am signing this form on behalf of the company.		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	Signature 	
This form may be signed by: Director 2 , Secretary, Person authorised 3 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.		

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

A Ordinary Shares

Prescribed particulars

The share capital of the company is divided into A Shares and B Shares. The A Shares and B Shares shall be separate classes of shares, though shall have the same rights and restrictions other than as set out in the Articles of Association.

At a general meeting, on a show of hands every shareholder who is present in person or by proxy shall have one vote, unless the proxy himself is a shareholder entitled to vote; on a poll every shareholder present in person or by proxy shall have one vote for each share of which he is the holder; and on a vote on a written resolution every shareholder has one vote for each share of which he is the holder.

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5 **Statement of capital** (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary Shares	
Prescribed particulars	<p>The share capital of the company is divided into A Shares and B Shares. The A Shares and B Shares shall be separate classes of shares , though shall have the same rights and restrictions other than as set out in the Articles of Association.</p> <p>At a general meeting, on a show of hands every shareholder who is present in person or by proxy shall have one vote, unless the proxy himself is a shareholder entitled to vote; on a poll every shareholder present in person or by proxy shall have one vote for each share of which he is the holder; and on a bote on a written resolution every shareholder has one bote for each share of which he is the holder.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	
Company name	Roffe Swayne,
Address	Ashcombe Court, Woolsack Way,
Post town	Godalming,
County/Region	Surrey
Postcode	G U 7 1 L Q
Country	United Kingdom
DX	
Telephone	01483 416232



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse