

THE COMPANIES ACT 2006

AURA BIDCO MANAGEMENT LIMITED

COMPANY NUMBER: 10389311

Registered Office:

**Windsor House, Bayshill Road, Cheltenham
GL50 3AT**

SOLVENCY STATEMENT

(pursuant to Section 643 of the Companies Act 2006)

We, the undersigned, being all the directors of Aura Bidco Management Limited (the "Company") at the date of this statement, do solemnly and sincerely declare that, with regards to the proposed arrangement whereby the Company's issued share capital shall be reduced from £20,265,429 to £5,000,000 and having taken into account all of the Company's liabilities, we have formed the opinion that:

1. as at the date of this statement, there are no grounds on which the Company could be found unable to pay (or otherwise discharge) its debts;
2. in the event of any winding up during the twelve months immediately following the day and year hereafter written, the Company will be able to pay its debts in full within twelve months of the commencement of the winding up; and
3. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the twelve months immediately following the date of this statement.

Dated this 13th day of August 2020 and signed by:



Edward Arthur Wilson



Andrew David Clapp

