

**Return of Allotment of Shares**Company Name: **TRAK GLOBAL GROUP LIMITED**Company Number: **10385568**Received for filing in Electronic Format on the: **30/01/2019**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/12/2018

Class of Shares:	A ORDINARY	Number allotted	2777778
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.297
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	78698
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	3.4945
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	26240
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	111111000
	ORDINARY	Aggregate nominal value:	11111.1

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS. FIRSTLY, UPON COMPLETION OF A SALE, THE EQUITY PROCEEDS SHALL BE PAID AS FOLLOWS: (A) THE A ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF £30,000,000 IN AGGREGATE. (B) SECONDTY, IN PAYING TO THE HOLDERS OF THE A ORDINARY AND B ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EQUITY PROCEEDS U P TO THE SUM OF £10,000,000 (BEING THE SUM OF £40,000,000 IN AGGREGATE WHEN TAKING INTO ACCOUNT PAYMENTS MADE PURSUANT TO {A) ABOVE). THEREAFTER, THE BALANCE OF THE EQUITY PROCEEDS TO BE PRO RATA AMONGST THE HOLDERS OF C ORDINARY, D ORDINARY, E ORDINARY AND F ORDINARY SHARES. A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION OR ANY RIGHT TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT GENERAL MEETINGS OR ON A WRITTEN RESOLUTION OF THE COMPANY.

Class of Shares:	B	Number allotted	3147778
	ORDINARY	Aggregate nominal value:	314.78

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS. FIRSTLY, UPON COMPLETION OF A SALE, THE EQUITY PROCEEDS SHALL BE PAID AS FOLLOWS: (A) THE A ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF F30,000,000 IN AGGREGATE (B) SECONDLY, IN PAYING TO THE HOLDERS OF THE A ORDINARY AND B ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF £10,000,000 {BEING THE SUM OF £40,000,000 IN AGGREGATE WHEN TAKING INTO ACCOUNT PAYMENTS MADE PURSUANT TO (A) ABOVE}- THEREAFTER, THE BALANCE OF THE EQUITY PROCEEDS TO BE PRO RATA AMONGST THE HOLDERS OF C ORDINARY, D ORDINARY, E ORDINARY AND F ORDINARY SHARES.

B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION OR ANY RIGHT TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT GENERAL MEETINGS OR ON A WRITTEN RESOLUTION OF THE COMPANY.).

Class of Shares:	C	Number allotted	847206
	ORDINARY	Aggregate nominal value:	8472.06
Currency:	GBP		

Prescribed particulars

THE C ORDINARY SHARES HAVE ATTACHED TO THEM DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS. FIRSTLY, UPON COMPLETION OF A SALE, THE EQUITY PROCEEDS SHALL BE PAID AS FOLLOWS: (A) THE A ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF £30,000,000 IN AGGREGATE. (B) SECONDLY, IN PAYING TO THE HOLDERS OF THE A ORDINARY AND B ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF £10,000,000 (BEING THE SUM OF £40,000,000 IN AGGREGATE WHEN TAKING INTO ACCOUNT PAYMENTS MADE PURSUANT TO (A) ABOVE). THEREAFTER, THE BALANCE OF THE EQUITY PROCEEDS TO BE PRO RATA AMONGST THE HOLDERS OF C ORDINARY, D ORDINARY, E ORDINARY AND F ORDINARY SHARES. C ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION OR ANY RIGHT TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT GENERAL MEETINGS OR ON A WRITTEN RESOLUTION OF THE COMPANY.

Class of Shares:	D	Number allotted	9909
	ORDINARY	Aggregate nominal value:	19818
Currency:	GBP		

Prescribed particulars

THE D ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS. FIRSTLY, UPON COMPLETION OF A SALE, THE EQUITY PROCEEDS SHALL BE PAID AS FOLLOWS: (A) THE A ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF £30,000,000 IN AGGREGATE. (BJSECONDLY, IN PAYING TO THE HOLDERS OF THE A ORDINARY AND B ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF £ 10,000,000 (BEING THE SUM OF £40,000,000 IN AGGREGATE WHEN TAKING INTO ACCOUNT PAYMENTS MADE PURSUANT TO (A) ABOVE).

THEREAFTER, THE BALANCE OF THE EQUITY PROCEEDS TO BE PRO RATA AMONGST THE HOLDERS OF C ORDINARY, D ORDINARY, E ORDINARY AND F ORDINARY SHARES. D ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION..

Class of Shares:	E	Number allotted	10500
	ORDINARY	Aggregate nominal value:	105
Currency:	GBP		

Prescribed particulars

THE E ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS. FIRSTLY, UPON COMPLETION OF A SALE, THE EQUITY PROCEEDS SHALL BE PAID AS FOLLOWS; (A) THE A ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF £30,000,000 IN AGGREGATE. (B) SECONDLY, IN PAYING TO THE HOLDERS OF THE A ORDINARY AND B ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EQUITY PROCEEDS UP TO THE SUM OF £10,000,000 (BEING THE SUM OF £40,000,000 IN AGGREGATE WHEN TAKING INTO ACCOUNT PAYMENTS MADE PURSUANT TO (A) ABOVE). THEREAFTER, THE BALANCE OF THE EQUITY PROCEEDS TO BE PRO RATA AMONGST THE HOLDERS OF C ORDINARY, D ORDINARY, E ORDINARY AND F ORDINARY SHARES. E ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	115126393
		Total aggregate nominal value:	39820.94
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.