

In accordance with
Section 637 of the
Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares



Companies House

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ **What this form is NOT for**
You cannot use this form to give
notice of particulars of variation
of class rights of members of a
company without share capital. To
do this, please use form SH12.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 1 0 3 7 9 9 8 9
Company name in full ALE FINANCE SERVICES LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights d 1 5 m 1 2 y 2 0 2 2

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation See continuation pages.

Continuation pages
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Yulia Vesko

FE40400D5E67496...

X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

1 Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

2 Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **MAX TANG**

Company name **CLIFFORD CHANCE LLP**

Address **10 UPPER BANK STREET**

Post town **LONDON**

County/Region

Postcode **E 1 4 5 J J**

Country **UNITED KINGDOM**

DX

Telephone **020 7006 1000**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

3 Details of variation of rights

	Please give details of the variation of rights attached to shares.	
Variation	<p>The rights of the 54,808,101,082 "B" Preference Shares of USD 0.01 each have been varied such that they have the rights attaching to the existing ordinary shares in the capital of the company, which are summarised as follows:</p> <p>The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights. They do not confer any rights of redemption.</p>	

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

3 Details of variation of rights

	Please give details of the variation of rights attached to shares.	
Variation	<p>The rights of the 447,685,863,134 "C" Preference Shares of USD 0.01 each have been varied such that they have the rights attaching to the existing ordinary shares in the capital of the company, which are summarised as follows:</p> <p>The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights. They do not confer any rights of redemption.</p>	

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>The rights of the 1 Preference Share of USD 0.00030422210693 have been varied such that it now has the following rights:</p> <p>The Deferred Shares confer the right on a return of capital on a winding up or otherwise only to the repayment of the amounts paid up on the Deferred Shares after payment of all amounts payable in relation to the preference shares and the sum of £1,000 billion on each ordinary share. The Deferred Shares do not confer the right to be paid a dividend or to receive notice of or to attend or vote at a general meeting. The board may at any time: (i) appoint a person to execute on behalf of each holder of Deferred Shares an instrument of transfer for or an agreement to transfer (or both) all or some of the Deferred Shares, without making a payment to the holder, to such person as the board may decide, as custodian; and (ii) to purchase all or some of the Deferred Shares (subject to the provisions of the Companies Act 2006) for a price of USD 1.00 for all the Deferred Shares purchased, without obtaining the sanction of the holder. Pending the transfer or purchase the Company may retain the certificates for the Deferred Shares. The Company may at its option (exercisable by resolution of the board) at any time redeem all or any of the Deferred Shares then in issue for USD 1.00 for all the Deferred Shares redeemed without notice.</p>	

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>The rights of the 1 Preference Share of USD 0.00299596786499 have been varied such that it now has the following rights:</p> <p>The Deferred Shares confer the right on a return of capital on a winding up or otherwise only to the repayment of the amounts paid up on the Deferred Shares after payment of all amounts payable in relation to the preference shares and the sum of £1,000 billion on each ordinary share. The Deferred Shares do not confer the right to be paid a dividend or to receive notice of or to attend or vote at a general meeting. The board may at any time: (i) appoint a person to execute on behalf of each holder of Deferred Shares an instrument of transfer for or an agreement to transfer (or both) all or some of the Deferred Shares, without making a payment to the holder, to such person as the board may decide, as custodian; and (ii) to purchase all or some of the Deferred Shares (subject to the provisions of the Companies Act 2006) for a price of USD 1.00 for all the Deferred Shares purchased, without obtaining the sanction of the holder. Pending the transfer or purchase the Company may retain the certificates for the Deferred Shares. The Company may at its option (exercisable by resolution of the board) at any time redeem all or any of the Deferred Shares then in issue for USD 1.00 for all the Deferred Shares redeemed without notice.</p>	