

# LIQ01

## Notice of statutory declaration of solvency



Companies House

For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

<b>1</b>	<b>Company details</b>	
Company number	1 0 3 7 9 3 7 8	<b>→ Filling in this form</b> Please complete in typescript or in bold black capitals.
Company name in full	Ropemaker RB Holdings Limited	
<b>2</b>	<b>Name of person delivering the notice</b>	
Full forename(s)	Matthew	
Surname	Coomber	
<b>3</b>	<b>Address of person delivering the notice</b>	
Building name/number	1 More London Place	
Street		
Post town	London	
County/Region		
Postcode	S E 1 2 A F	
Country	United Kingdom	
<b>4</b>	<b>Capacity in which the person is acting in relation to the company</b>	
	Joint Liquidator	

LIQ01  
Notice of statutory declaration of Solvency

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Attachments

I attach:

- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X



X

Signature date

d2

d4

m0

m8

y2

y0

y2

y3

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Notice of statutory declaration of solvency



**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Jack Park**

Company name **Ernst & Young LLP**

Address **1 More London Place**

Post town **London**

County/Region

Postcode **S E 1 2 A F**

Country **United Kingdom**

DX

Telephone **+44 20 7783 0293**



**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



**Important information**

**All information on this form will appear on the public record.**



**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.



**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

**Section 89(3)**

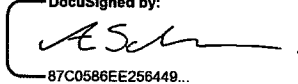
The Insolvency Act 1986  
**Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities**

(a) Insert full name of company      Company number      10379378  
Name of company      Ropemaker RB Holdings Limited  
Presented by      Ernst & Young LLP, 1 More London Place, London, SE1 2AF

**Declaration of Solvency**

(b) Insert full name(s) and postal address(es)      We Mark Dooley      Adam Schwarz  
Ropemaker Place      Ropemaker Place  
28 Ropemaker Street      28 Ropemaker Street  
London      London  
United Kingdom      United Kingdom  
EC2Y 9HD      EC2Y 9HD

Signed:  7BD3E4948BAD461...

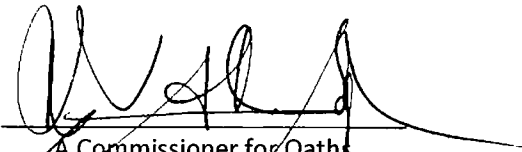
Signed:  87C0586EE256449...

(c) Insert a period of months not exceeding 12      being all of the directors of Ropemaker RB Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of 12 months, from the commencement of the winding-up.

(d) Insert date      This declaration is accompanied by a statement of the company's assets and liabilities as at 27 July 2023 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Acknowledged before me by the within named Mark Dooley, Adam Schwarz by video appearance on 27<sup>th</sup> day of July 2023, they having solemnly averred the truth of the above statements.



A Commissioner for Oaths  
Bankside House, 107 Leadenhall Street  
London EC3A 4AF  
England  
(MICHELLE SCOTT-BRYAN)

Statement as at 27 July 2023 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets subject to fixed charge			£
Assets subject to floating charge			
Uncharged assets:			
Amounts owed by other Macquarie Group undertakings - Intercompany receivable due from Macquarie Corporate Holdings Pty Limited (UK Branch)			101,151,975
Deferred tax assets			62,164
Estimated realisable value of assets £			101,214,139
Liabilities:			£
Due to fixed charge holder			
Total assets available to preferential creditors			
Due to floating charge holder			
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
Trade accounts	-		
Bills payable	-		
Accrued expenses	-		
Other liabilities – Taxation payable	(668,132)		(668,132)
Contingent liabilities			
Estimated surplus after paying debts in full with interest at the official rate £			100,546,007

Remarks

1. The costs of the liquidation will be paid by a third party.
2. It is proposed that following the execution of a share capital reduction, that the Company will declare and pay a pre liquidation dividend of c£100million to its sole shareholder, Macquarie Corporate Holdings Pty Limited (UK Branch). Thereafter, the estimated surplus will be reduced to c£150,000.
3. Tax payment of c£800k will be made ahead of entering liquidation.