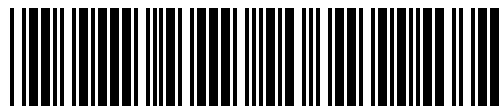




Return of Allotment of Shares

Company Name: **SPOTQA LTD**

Company Number: **10339730**



Received for filing in Electronic Format on the: **04/09/2023**

XCBCS7XT

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 03/07/2023 | |

| | | | |
|-------------------------|-------------------|-----------------------------|--------------|
| Class of Shares: | B ORDINARY | Number allotted | 9967 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 0.001 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 111299 |
| | A | Aggregate nominal value: | 111.299 |

Currency: **GBP**

Prescribed particulars

VOTING THE RIGHT TO ONE VOTE PER SHARE HELD DIVIDENDS (1) THE RIGHT TO RECEIVE A PRO RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO OF DIVIDENDS; AND (2) THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO RECEIVE OF 0.0001% OF THE SUM PAID IN DIVIDENDS ON THE SERIES A PREFERRED SHARES, SERIES A 1 PREFERRED SHARES, SERIES A2 PREFERRED SHARES AND SERIES A3 PREFERRED SHARES CAPITAL THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO AS SET OUT IN ARTICLES 6.1,2 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED BY A SPECIAL RESOLUTION ON 23 AUGUST 2021

| | | | |
|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 29451 |
| | B | Aggregate nominal value: | 29.451 |

Currency: **GBP**

Prescribed particulars

VOTING: NO RIGHTS TO VOTING. DIVIDENDS: (1) THE RIGHT TO RECEIVE A PRO-RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO OF DIVIDENDS; AND (2) THE RIGHT TO RECEIVE A PRO-RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO RECEIVE OF 0.0001% OF THE SUM PAID IN DIVIDENDS ON THE SERIES A PREFERRED SHARES, SERIES A1 PREFERRED SHARES, SERIES A2 PREFERRED SHARES AND SERIES A3 PREFERRED SHARES. CAPITAL: THE RIGHT TO RECEIVE A PRO-RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO AS SET OUT IN ARTICLE 6.1.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED BY A SPECIAL RESOLUTION ON 23 AUGUST 2021.

| | | | |
|-------------------------|-------------|--------------------------|---------------|
| Class of Shares: | SEED | Number allotted | 33972 |
| Currency: | GBP | Aggregate nominal value: | 33.972 |

Prescribed particulars

VOTING: THE RIGHT TO ONE VOTE PER SHARE HELD DIVIDENDS (1) THE RIGHT TO RECEIVE A PRO RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO OF DIVIDENDS; AND (2) THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO RECEIVE OF 0.0001% OF THE SUM PAID IN DIVIDENDS ON THE SERIES A PREFERRED SHARES, SERIES A 1 PREFERRED SHARES, SERIES A2 PREFERRED SHARES AND SERIES A3 PREFERRED SHARES CAPITAL THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO AS SET OUT IN ARTICLES 6.1,2 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED BY A SPECIAL RESOLUTION ON 23 AUGUST 2021

| | | | |
|-------------------------|------------------|---------------------------------|---------------|
| Class of Shares: | SERIES | Number allotted | 62373 |
| | A | Aggregate nominal value: | 62.373 |
| | PREFERRED | | |

Currency: GBP

Prescribed particulars

VOTING THE RIGHT TO ONE VOTE PER SHARE HELD DIVIDENDS (1) THE RIGHT TO RECEIVE A PRO RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO OF DIVIDENDS; AND (2) THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO RECEIVE OF 0.0001% OF THE SUM PAID IN DIVIDENDS ON THE SERIES A PREFERRED SHARES, SERIES A 1 PREFERRED SHARES, SERIES A2 PREFERRED SHARES AND SERIES A3 PREFERRED SHARES CAPITAL THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO AS SET OUT IN ARTICLES 6.1,2 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED BY A SPECIAL RESOLUTION ON 23 AUGUST 2021

| | | | |
|-------------------------|------------------|---------------------------------|---------------|
| Class of Shares: | SERIES | Number allotted | 43385 |
| | A1 | Aggregate nominal value: | 43.385 |
| | PREFERRED | | |

Currency: GBP

Prescribed particulars

VOTING: THE RIGHT TO ONE VOTE PER SHARE HELD DIVIDENDS (1) THE RIGHT TO RECEIVE A PRO RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO OF DIVIDENDS; AND (2) THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO RECEIVE OF 0.0001% OF THE SUM PAID IN DIVIDENDS ON THE SERIES A PREFERRED SHARES, SERIES A 1 PREFERRED SHARES, SERIES A2 PREFERRED SHARES AND SERIES A3 PREFERRED SHARES

| | | | |
|-------------------------|------------------|---------------------------------|--------------|
| Class of Shares: | SERIES | Number allotted | 7236 |
| | A2 | Aggregate nominal value: | 7.236 |
| | PREFERRED | | |

Currency: GBP

Prescribed particulars

VOTING THE RIGHT TO ONE VOTE PER SHARE HELD DIVIDENDS (1) THE RIGHT TO RECEIVE A PRO RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO OF DIVIDENDS; AMOUNT EQUAL TO 6% AND (2) THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO RECEIVE OF 0.0001% OF THE SUM PAID IN DIVIDENDS ON THE SERIES A PREFERRED SHARES, SERIES A 1 PREFERRED SHARES, SERIES A2 PREFERRED SHARES AND SERIES A3 PREFERRED SHARES CAPITAL THE RIGHT TO RECEIVE A PRO RATE AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO AS SET OUT IN ARTICLES 6.1,2 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED BY A SPECIAL RESOLUTION ON 23 AUGUST 2021

| | | | |
|-------------------------|------------------|---------------------------------|--------------|
| Class of Shares: | SERIES | Number allotted | 1764 |
| | A3 | Aggregate nominal value: | 1.764 |
| | PREFERRED | | |

Currency: GBP

Prescribed particulars

VOTING: THE RIGHT TO ONE VOTE PER SHARE HELD. DIVIDENDS: (1) THE RIGHT TO RECEIVE A PRO-RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO OF PREFERRED DIVIDENDS IN THE AMOUNT EQUAL TO 6% PER ANNUM; AND (2) THE RIGHT TO RECEIVE A PRO-RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO RECEIVE OF 0.0001% OF THE SUM PAID IN DIVIDENDS ON THE SEED SHARES, ORDINARY A SHARES AND ORDINARY B SHARES. CAPITAL: THE RIGHT TO RECEIVE A PRO-RATA AMOUNT WHICH THE CLASS OF SHARES IS ENTITLED TO AS SET OUT IN ARTICLE 6.1.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED BY A SPECIAL RESOLUTION ON 23 AUGUST 2021.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------|
| Currency: | GBP | Total number of shares: | 289480 |
| | | Total aggregate nominal value: | 289.48 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.